

WEBVTT

1 "Lisa Coleman" (3465581312)

00:00:06.060 --> 00:00:13.709

Good morning everyone, uh, we're going to give some more people a couple of minutes to join, but we will get started shortly.

2 "Lisa Coleman" (3465581312)

00:03:18.385 --> 00:03:26.545

Morning everyone, we're going to go ahead and get started to ensure we can try and stick to our timeline for today. My name is Lisa Coleman.

3 "Lisa Coleman" (3465581312)

00:03:26.545 --> 00:03:37.045

I'm the contracting officer in the management operations in support branch, which is responsible for the re, competition of the contract.

4 "Lisa Coleman" (3465581312)

00:03:37.290 --> 00:03:45.775

I'm going to take a few minutes and just go over some meeting logistics with everyone and then we will jump right into the presentation.

5 "Lisa Coleman" (3465581312)

00:03:46.105 --> 00:03:54.775

I don't believe we will need the entire 9 to 5 time slot, but we did certainly set aside enough time in case. We do.

6 "Lisa Coleman" (3465581312)

00:03:55.380 --> 00:04:02.820

Next slide please slide.

7 "Lisa Coleman" (3465581312)

00:04:04.105 --> 00:04:13.075

Okay, it's very important to remember that the contracting officer is the only person who can communicate with interested parties at this time during the re,

8 "Lisa Coleman" (3465581312)

00:04:13.075 --> 00:04:22.975

competition interested parties are reminded and instructed to not engage with anyone or attempt to engage with anyone other than the contracting officer.

9 "Lisa Coleman" (3465581312)

00:04:23.220 --> 00:04:31.349

As we continue to move through the re, competition, and this is in place all the way through the award of the follow on contract.

10 "Lisa Coleman" (3465581312)

00:04:31.349 --> 00:04:45.929

Any questions from any interested parties should be submitted to the email address that you see written here. I do want to point out that there is an underscore in between and act info. There is an underscore there.

11 "Lisa Coleman" (3465581312)

00:04:45.929 --> 00:04:54.809

Please make note of this email address if you do not have it. But again, all questions that you have, must be submitted in

writing to that email address.

12 "Lisa Coleman" (3465581312)

00:04:55.494 --> 00:05:03.234

Next slide please some of the logistics again, the presentations will be done by the government,

13 "Lisa Coleman" (3465581312)

00:05:03.234 --> 00:05:10.524

and we're designed to clarify the requirements listed in our request for proposal you'll hear us refer to the RFP.

14 "Lisa Coleman" (3465581312)

00:05:10.823 --> 00:05:24.744

Obviously, 1, in the same again, any questions that you have throughout the presentation must be submitted to the fnl underscore app, info and dot Gov email address. We will.

15 "Lisa Coleman" (3465581312)

00:05:24.809 --> 00:05:37.469

Not be answering questions during our presentations there is not a Q and a session at the end of the presentations we are asking that all questions be submitted in writing to that email address.

16 "Lisa Coleman" (3465581312)

00:05:37.469 --> 00:05:45.623

We will be releasing the transcripts from this meeting in Sam dot Gov. After obviously after the end of the presentation.

17 "Lisa Coleman" (3465581312)

00:05:46.014 --> 00:05:53.634

And so, anybody who needs to refer back to that will be able to do so through the Sam dot. Gov. Notice.

18 "Lisa Coleman" (3465581312)

00:05:53.909 --> 00:06:05.909

Next slide please is important to note that an amendment which was released yesterday actually last night, uh.

19 "Lisa Coleman" (3465581312)

00:06:05.909 --> 00:06:18.624

Amendment has added the far clause 52 to 37 dash 1 for site visits. The government is considering the option of adding a site visit to those offers that are included in the competitive range.

20 "Lisa Coleman" (3465581312)

00:06:18.624 --> 00:06:30.054

This will be after again as a reminder. The competitive range is established after the technical proposal are reviewed by the peer review committee. review committee

21 "Lisa Coleman" (3465581312)

00:06:30.359 --> 00:06:39.569

Details regarding any site visit will be communicated after that peer review panel has reviewed the proposals and the competitive range has been established.

22 "Lisa Coleman" (3465581312)

00:06:40.949 --> 00:06:55.499

Please with that, we're gonna jump into a little bit of background again very top level, but some information about next slide please.

23 "Lisa Coleman" (3465581312)

00:07:00.569 --> 00:07:13.049

So, the far our part, 35 0107 defined the and what FDC is, and specifically identifies it as a resource.

24 "Lisa Coleman" (3465581312)

00:07:13.049 --> 00:07:24.059

Special long term research and or development needs, it supports the requirements, which cannot be meant as effectively by existing resources within the government.

25 "Lisa Coleman" (3465581312)

00:07:24.384 --> 00:07:34.524

A is operated and managed through either a university, a consortium of universities, not for profit or industrial firms.

26 "Lisa Coleman" (3465581312)

00:07:34.554 --> 00:07:47.694

It is important to note that it must be the organization that operates in must be an autonomous organization, or an identifiable separate operating unit from any parent organization.

27 "Lisa Coleman" (3465581312)

00:07:48.059 --> 00:07:55.709

Again, any further details about that section you can refer to for 35, 107.

28 "Lisa Coleman" (3465581312)

00:07:56.154 --> 00:08:09.474

Next slide please so the came about, with the establishment of the National Cancer act, which was signed into law in December of 1971 at that time,

29 "Lisa Coleman" (3465581312)

00:08:09.474 --> 00:08:23.604

President Nixon made the announcement that the Army's biological defense research center at Fort Dietrich, Maryland is being converted into a leading center for cancer research that is the 68 acres within the gates of Fort Dietrich that.

30 "Lisa Coleman" (3465581312)

00:08:23.604 --> 00:08:25.614

within the gates of fort dietrich that

31 "Lisa Coleman" (3465581312)

00:08:25.709 --> 00:08:27.599

Cci now owns.

32 "Lisa Coleman" (3465581312)

00:08:27.599 --> 00:08:40.019

In 1975, the National Science Foundation designated this facility as an f, recognizing us also as a go Co a government owned contractor operated facility.

33 "Lisa Coleman" (3465581312)

00:08:40.019 --> 00:08:47.699

In 2012, the Frederic National lab for cancer research was designated as a national laboratory.

34 "Lisa Coleman" (3465581312)

00:08:48.564 --> 00:09:02.784

Next slide please okay a little bit in terms of the background again, carrying forward with that just provide a little bit of information regarding our contract environment.

35 "Lisa Coleman" (3465581312)

00:09:03.204 --> 00:09:12.294

Next slide please so the, the requirements through, or the requirements supported on,

36 "Lisa Coleman" (3465581312)

00:09:12.294 --> 00:09:23.064

the contract are funded through primarily 3 types of appropriation and annual appropriation, a multi year appropriation, and a new year appropriation.

37 "Lisa Coleman" (3465581312)

00:09:23.369 --> 00:09:29.129

We have received funding in all 3 of those different buckets to support our requirements.

38 "Lisa Coleman" (3465581312)

00:09:29.129 --> 00:09:37.139

The types of services because we receive and the majority of our work is funded through an annual appropriation.

39 "Lisa Coleman" (3465581312)

00:09:37.139 --> 00:09:45.059

Designations regarding the severable or non severable, status of the requirements must be made by the contracting officer.

40 "Lisa Coleman" (3465581312)

00:09:45.059 --> 00:09:51.119

If a requirement is determined to be severable, it means it is continuing and recurring in nature.

41 "Lisa Coleman" (3465581312)

00:09:51.119 --> 00:09:59.789

And the period of availability for the funds means that they must be obligated within 12 months. And the funds are available for disbursement for performance for 12 months.

42 "Lisa Coleman" (3465581312)

00:09:59.789 --> 00:10:07.019

Non separable are is a requirement that is a single final end product or end item.

43 "Lisa Coleman" (3465581312)

00:10:07.019 --> 00:10:11.969

These requirements can be used for funded for up to 5 years.

44 "Lisa Coleman" (3465581312)

00:10:11.969 --> 00:10:18.089

Again, no longer than 5 years and these requirements must be fully funded at the time of a word.

45 "Lisa Coleman" (3465581312)

00:10:18.089 --> 00:10:27.659

Because of the differing type of requirements that we have again, going back to different types of services, whether or not, they're severable or a non severable.

46 "Lisa Coleman" (3465581312)

00:10:27.659 --> 00:10:33.599

And utilizes and contract and definite delivery, indefinite quantity contract.

47 "Lisa Coleman" (3465581312)

00:10:33.599 --> 00:10:37.649

Our task orders are awarded under the parent contract.

48 "Lisa Coleman" (3465581312)

00:10:37.649 --> 00:10:46.889

And we utilize an operational task order. That is the mechanism we use to support the majority of our severable requirements.

49 "Lisa Coleman" (3465581312)

00:10:46.889 --> 00:10:54.419

Non separable requirements again, because it is a single final end product, or awarded on a case by case basis.

50 "Lisa Coleman" (3465581312)

00:10:54.419 --> 00:10:59.849

And our standalone task orders slide please.

51 "Lisa Coleman" (3465581312)

00:11:02.759 --> 00:11:11.574

The current environment we utilize, and you can see the 3 different types of task order awards operational task orders cover all of our severable requirements.

52 "Lisa Coleman" (3465581312)

00:11:11.964 --> 00:11:20.604

On average, we do 4 operational task orders per year, but we also utilize base and options when we are structuring these task orders.

53 "Lisa Coleman" (3465581312)

00:11:20.904 --> 00:11:32.664

The values of these task orders can range anywhere from an average of 50Million to 450Million, depending on the requirements that are being supported under that operational task. supported under that operational task

54 "Lisa Coleman" (3465581312)

00:11:32.759 --> 00:11:33.449

Order.

55 "Lisa Coleman" (3465581312)

00:11:33.894 --> 00:11:48.894

Facilities projects while there are facilities requirements in the operational task order. There are also projects. That are stand alone and 1, single outcome, end product. That are awarded a standalone projects.

56 "Lisa Coleman" (3465581312)

00:11:49.104 --> 00:11:58.584

We average anywhere from 20. sometimes in busier years. Those numbers could go up to as high as 35, standalone projects. projects

57 "Lisa Coleman" (3465581312)

00:11:58.979 --> 00:12:05.819

Um, that are rewarded as an individual task order, or as a task order with base and options.

58 "Lisa Coleman" (3465581312)

00:12:05.819 --> 00:12:15.474

Then we also award R and D projects as non separable task orders again, the determination being whether or not it is a single standalone outcome.

59 "Lisa Coleman" (3465581312)

00:12:16.344 --> 00:12:25.944

We average approximately 25 task orders in addition to the facilities in the operational. It's the total of the 3 combined

for any given year. year

60 "Lisa Coleman" (3465581312)

00:12:28.679 --> 00:12:34.704

Slide please, so,

61 "Lisa Coleman" (3465581312)

00:12:34.734 --> 00:12:47.004

as most of you are aware in Sam dot Gov we have released to draft solicitations and based off of the feedback that we received on those drafts solicitations.

62 "Lisa Coleman" (3465581312)

00:12:47.304 --> 00:12:58.674

There were changes made to the solicitation before it was released. So, we're going to go through a couple of those to highlight some of the major changes that were updated.

63 "Lisa Coleman" (3465581312)

00:12:58.679 --> 00:13:05.639

As a result of the feedback we received from industry, uh, based on some of these topics.

64 "Lisa Coleman" (3465581312)

00:13:05.639 --> 00:13:12.779

Next slide please.

65 "Lisa Coleman" (3465581312)

00:13:19.019 --> 00:13:30.809

So 1 of the requirements was the 1st draft solicitation, required certified cost and pricing data that requirement has been removed and is not included in the current solicitation.

66 "Lisa Coleman" (3465581312)

00:13:30.809 --> 00:13:39.329

In addition in the original draft solicitation, we had approximately 7 sample task orders.

67 "Lisa Coleman" (3465581312)

00:13:39.329 --> 00:13:52.319

In order to help streamline proposals and reduce the burden of proposing to this requirement that number has since been reduced. And there are 4 sample task orders in the current RFP.

68 "Lisa Coleman" (3465581312)

00:13:52.944 --> 00:14:01.644

We also made some changes to the transition task order. Most notably we reduced the period of performance from 12 months down to 5 months. Again.

69 "Lisa Coleman" (3465581312)

00:14:01.644 --> 00:14:08.364

This was a direct result of feedback that we received based off of the comments on both of the draft solicitations.

70 "Lisa Coleman" (3465581312)

00:14:08.699 --> 00:14:22.769

The statement of work for the transition task order has also been updated to accommodate a firm fixed price task quarter again with the goal of making the proposal process a little bit easier for interested parties.

71 "Lisa Coleman" (3465581312)

00:14:22.769 --> 00:14:37.379

We also changed the annual operations plan from an advanced understanding to a deliverable. So, this is something that you will now see has been removed from article B, and has been moved to section or article.

72 "Lisa Coleman" (3465581312)

00:14:40.374 --> 00:14:45.294

Please, uh,

73 "Lisa Coleman" (3465581312)

00:14:45.294 --> 00:14:59.424

some more changes that we did was to provide some clarifications regarding the proposing direct labor rates for the sample task orders and the information that we made available from the Bureau of Labor Statistics.

74 "Lisa Coleman" (3465581312)

00:14:59.819 --> 00:15:10.379

Uh, again, the goal is to ensure that we made this as user friendly as possible for the purposes of generating your proposal for the sample task orders.

75 "Lisa Coleman" (3465581312)

00:15:10.854 --> 00:15:22.284

Sections went through some clarifications and some revisions again, a lot of feedback there, most notably vertebrate animals and human subjects protections.

76 "Lisa Coleman" (3465581312)

00:15:22.554 --> 00:15:32.634

There were lots of questions about how the, the current language, or the language in the draft solicitations would apply and be used as we went forward.

77 "Lisa Coleman" (3465581312)

00:15:32.844 --> 00:15:39.324

So, we updated the language as much as we had the ability to some of the language that is still in there.

78 "Lisa Coleman" (3465581312)

00:15:39.809 --> 00:15:48.059

Is standard, and I, each language that we do not have the ability to impact because they are based off of regulation.

79 "Lisa Coleman" (3465581312)

00:15:50.369 --> 00:16:00.294

Slide please write a couple more changes additional clarity was provided to sections.

80 "Lisa Coleman" (3465581312)

00:16:00.984 --> 00:16:13.524

There were lots of questions about a crosswalk between what we're asking for in section L. which is the instructions to offers and what we're going to be evaluated, which is what is outlined in section.

81 "Lisa Coleman" (3465581312)

00:16:13.524 --> 00:16:20.364

M so I, crosswalk was provided to help make that a little bit easier to understand.

82 "Lisa Coleman" (3465581312)

00:16:20.369 --> 00:16:21.149

And.

83 "Lisa Coleman" (3465581312)

00:16:21.149 --> 00:16:35.609

Again, we removed the requirement for certified cost and pricing data. We realigned section M, to ensure that there's a clear separation between the evaluation of the business proposal and the evaluation of the technical proposal.

84 "Lisa Coleman" (3465581312)

00:16:35.609 --> 00:16:46.889

Later in today's presentation, we will go into more detail about the peer review process at to help clarify what that process entails.

85 "Lisa Coleman" (3465581312)

00:16:46.889 --> 00:16:52.709

And then there were some slight revisions to the technical evaluation criteria.

86 "Lisa Coleman" (3465581312)

00:16:54.749 --> 00:17:03.119

Slide please hey, I am going to turn it over to Lisa.

87 "Lisa Bielen" (4138034944)

00:17:03.414 --> 00:17:10.914

Good morning. Everybody thanks for joining us. My name is Lisa. Leland. I'm also a contracting officer Amanda job management operations, and support branch.

88 "Lisa Bielen" (4138034944)

00:17:11.214 --> 00:17:24.474

Um, so, like we said, just said we're gonna cover a little bit about peer review because this is a unique requirement to R and D contracts. It's not something you typically see elsewhere. Um, okay, next slide please.

89 "Lisa Bielen" (4138034944)

00:17:29.789 --> 00:17:36.239

So, the main, uh, regulation that covers peer review is 4,252. H.

90 "Lisa Bielen" (4138034944)

00:17:36.239 --> 00:17:46.794

The language you'll see on this slide is taken directly from that section requires all like I previously said, R, and D contract proposals to be evaluated by a pair group um,

91 "Lisa Bielen" (4138034944)

00:17:46.824 --> 00:17:56.094

and carrying out the review of those proposals they have to the peer review group has to evaluate the proposals slowly in accordance with the evaluation criteria, uh,

92 "Lisa Bielen" (4138034944)

00:17:56.124 --> 00:18:02.844

covered in the RFP for purposes of this RFP I would direct you to section directly to section and 3.

93 "Lisa Bielen" (4138034944)

00:18:03.389 --> 00:18:16.469

Um, and just I would also encourage everyone to just take a glance at the requirements of what it takes to be a peer reviewer. Um, these are folks that are selected based upon their expertise.

94 "Lisa Bielen" (4138034944)

00:18:16.469 --> 00:18:23.099

And they are based on the statutory requirement, majority, non government.

95 "Lisa Bielen" (4138034944)

00:18:23.099 --> 00:18:27.689

All the folks that will be selected will be checked for conflicts of interest.

96 "Lisa Bielen" (4138034944)

00:18:27.689 --> 00:18:32.609

To ensure that the review is held up to the most integrity.

97 "Lisa Bielen" (4138034944)

00:18:32.724 --> 00:18:47.094

Next slide please and the NIH compliment to the regular regulations is the manual chapter 6,315 dash 1 and for anyone that wants to review that yourself,

98 "Lisa Bielen" (4138034944)

00:18:47.094 --> 00:18:50.994

it's easily accessible to the public. accessible to the public

99 "Lisa Bielen" (4138034944)

00:18:51.329 --> 00:18:57.689

My advice is Google and literally that NIH manual chapter 6,315 dash 1. I'll be 1 of the 1st.

100 "Lisa Bielen" (4138034944)

00:18:57.689 --> 00:19:08.519

Links that pops up and this also is a supplement and requires the R. D review of technical proposals. And the big thing I want to make sure I don't miss to say to everybody is.

101 "Lisa Bielen" (4138034944)

00:19:08.814 --> 00:19:12.593

Peer review only is the technical volume and that's why it's so important.

102 "Lisa Bielen" (4138034944)

00:19:12.593 --> 00:19:23.934

And we'll cover this more down when we talk about section L that what you have in your technical volume and what you have in your business volume are clearly separate because the peer review, or should only be reviewing the technical volume.

103 "Lisa Bielen" (4138034944)

00:19:24.269 --> 00:19:29.939

So, the folks that actually run the new meeting our government, they are.

104 "Lisa Bielen" (4138034944)

00:19:29.939 --> 00:19:34.979

Highly trained scientific review of the term administrators, or officers is used, um.

105 "Lisa Bielen" (4138034944)

00:19:34.979 --> 00:19:41.699

Typically is what you'll hear most of and these are government staff and, like I said, they'll ensure that.

106 "Lisa Bielen" (4138034944)

00:19:41.699 --> 00:19:47.069

All the peer reviewers, and anybody involved follows the, not only the CFR and the.

107 "Lisa Bielen" (4138034944)

00:19:47.604 --> 00:19:56.514

Manual chapter, but just generally the rules of giving spare, um, the group themselves, like a previously said they're non

governmental subject matter experts.

108 "Lisa Bielen" (4138034944)

00:19:56.844 --> 00:20:03.564

Um, and in this case, they'll be selected based upon their expertise and what they're reviewing in the technical volumes.

109 "Lisa Bielen" (4138034944)

00:20:05.969 --> 00:20:17.819

Next slide please. And so to give you a little background about the meeting, is that the.

110 "Lisa Bielen" (4138034944)

00:20:17.819 --> 00:20:30.839

Scientific review group, well, do preliminary assessments based upon their review of the proposals and the solicitation and that will be the basis for the discussion during the meeting of the technical merits.

111 "Lisa Bielen" (4138034944)

00:20:30.839 --> 00:20:34.109

Everybody that we've used the proposal, um.

112 "Lisa Bielen" (4138034944)

00:20:34.109 --> 00:20:45.354

Presents a narrative description and critiques once again, based, solely on accessing the strengths and weaknesses, uh, the proposal and the evaluation criteria. No outside knowledge is allowed.

113 "Lisa Bielen" (4138034944)

00:20:45.714 --> 00:20:53.064

Um, the do a great job of instructing folks slowly what they're written and spoken discussion should be about.

114 "Lisa Bielen" (4138034944)

00:20:55.169 --> 00:20:59.969

And during this process, the will collect the scores during the meeting.

115 "Lisa Bielen" (4138034944)

00:20:59.969 --> 00:21:11.189

And the folks have the opportunity based upon the discussion to adjust their scores if acceptable. And the will also be the 1, too, after all the proposals have been reviewed.

116 "Lisa Bielen" (4138034944)

00:21:11.189 --> 00:21:16.229

And scored to do the accessibility unacceptability determination. Now, I know in.

117 "Lisa Bielen" (4138034944)

00:21:16.229 --> 00:21:27.839

Previous, um, draft, we've gotten questions about that so please don't hesitate to go look at the posted. Q and a responses. Particularly. I would direct you to.

118 "Lisa Bielen" (4138034944)

00:21:27.839 --> 00:21:34.859

Uh, RFP amendment 4, and that has the about 195. Q. and a, just to kind of help.

119 "Lisa Bielen" (4138034944)

00:21:34.859 --> 00:21:37.949

Supplement and beyond what we're discussing here today.

120 "Lisa Bielen" (4138034944)

00:21:37.949 --> 00:21:49.529

And just for everyone's knowledge, if you also want to learn a little bit more about technical acceptability versus unacceptability, that is also clearly defined in the manual chapter.

121 "Lisa Bielen" (4138034944)

00:21:50.334 --> 00:22:05.124

next slide please okay onto another topic that this isn't as unique this is not unique to but it is new and that's why we want to make sure to kind of cover some of the key points for this for

122 "Lisa Bielen" (4138034944)

00:22:05.124 --> 00:22:19.524

everyone um small business participation next slide please is a factor in listed in section m one of the rfp and it will be evaluated but to give you the background so this is relatively new executive order for

123 "Lisa Bielen" (4138034944)

00:22:19.529 --> 00:22:23.909

1985, as we can see, there are the dates from 2021.

124 "Lisa Bielen" (4138034944)

00:22:23.909 --> 00:22:27.089

Has really pushed from the White House.

125 "Lisa Bielen" (4138034944)

00:22:27.089 --> 00:22:32.819

That they really want the executive agencies to address barriers in opportunity.

126 "Lisa Bielen" (4138034944)

00:22:32.819 --> 00:22:44.849

For contracting, and this flow down to the memo, you see in the 2nd, major bullet where they'll seeing this as oversight of prime contractor reporting of subcontracting plans.

127 "Lisa Bielen" (4138034944)

00:22:44.849 --> 00:22:49.169

And the office of.

128 "Lisa Bielen" (4138034944)

00:22:49.169 --> 00:22:59.939

Small business, uh, gosh, small disadvantage. Business utilization. Excuse me is the designated program office for some small business.

129 "Lisa Bielen" (4138034944)

00:22:59.939 --> 00:23:04.529

And they along with a small business administration, have really, um.

130 "Lisa Bielen" (4138034944)

00:23:04.884 --> 00:23:15.864

Seeing this small business participation as a tool to help ensure that, uh, if you'd want a little better clarification about the difference between a small business and contracting plan, and a small business participation plan,

131 "Lisa Bielen" (4138034944)

00:23:16.134 --> 00:23:20.304

please see L of the RFP where we provide a definition for both.

132 "Lisa Bielen" (4138034944)

00:23:21.054 --> 00:23:31.824

Next slide please. So, I guess previously stated the small business participation factor will be evaluated during the business proposal evaluation.

133 "Lisa Bielen" (4138034944)

00:23:32.244 --> 00:23:41.994

The governments will evaluate the extent to which offers identify and commit to small business participation objectives. And the language you see below is taken directly from.

134 "Lisa Bielen" (4138034944)

00:23:42.329 --> 00:23:47.849

The section of the RFP, I also want to stress that for.

135 "Lisa Bielen" (4138034944)

00:23:48.444 --> 00:23:57.954

Offers in the competitive range, if, for some reason that your proposal is found to be marginal or unacceptable based upon the added team, or raising adjectival ratings,

136 "Lisa Bielen" (4138034944)

00:23:58.164 --> 00:24:05.214

you'll have the opportunity to go back and make adjustments and taking clarifications on that. So it's certainly not.

137 "Lisa Bielen" (4138034944)

00:24:05.549 --> 00:24:13.529

Something that isn't done going to have the opportunity to be addressed in the future next slide. Please.

138 "Lisa Bielen" (4138034944)

00:24:17.729 --> 00:24:24.959

So just want to provide a little bit more context for the criteria that you'll find in regarding small business participation.

139 "Lisa Bielen" (4138034944)

00:24:24.959 --> 00:24:39.629

So, like I said, it'd be will define the difference between small business participation and small business, sub contracting but the small business participation efforts are supported by what is done under the small business subcontracting plan.

140 "Lisa Bielen" (4138034944)

00:24:40.674 --> 00:24:53.694

And I know there was some confusion based upon prior Q and a, and the 1st draft our piece. So I want to stay here for everybody that the criteria does not require the submission of letters of commitment or binding agreements with small business to be in place.

141 "Lisa Bielen" (4138034944)

00:24:53.694 --> 00:25:06.894

At the time or polls submission doesn't preclude you, but it's not a requirement. The existing subcontracts portfolio will be motivated to the successful offer to the 1st, 12 months of performance, and the advanced this section right?

142 "Lisa Bielen" (4138034944)

00:25:06.894 --> 00:25:09.624

There is an advanced understanding in the RFP. I would encourage.

143 "Lisa Bielen" (4138034944)

00:25:09.629 --> 00:25:11.819

Everybody to go ahead and read it.

144 "Lisa Bielen" (4138034944)

00:25:12.354 --> 00:25:25.524

Um, and then also where we talk about the variety and complexity of supplies and services to be provided by small businesses, offers are encouraged to identify areas in the parent IQ statement of work, which is attachment 3 to the RFP.

145 "Lisa Bielen" (4138034944)

00:25:25.974 --> 00:25:39.204

That can be subcontracted to small businesses. And propose how it would grow growth and small business capabilities at the end of the day. What's been communicated from the White House to the small business administration? All the way down to the executive branch is, is that.

146 "Lisa Bielen" (4138034944)

00:25:39.864 --> 00:25:51.354

They really want to see more opportunities, not just volume, but different types of opportunities going to small businesses. So just to kind of provide that context, that's what everyone's hearing from the top, all the way down.

147 "Lisa Bielen" (4138034944)

00:25:52.014 --> 00:26:01.734

And then, in terms of past performance, for requirements, the final 2 bullets just want to make sure that we're clear that that is separate from the past performance evaluation factor,

148 "Lisa Bielen" (4138034944)

00:26:01.914 --> 00:26:07.374

this is slowly talking about here on this slide past performance as it relates to those too far clauses.

149 "Lisa Bielen" (4138034944)

00:26:07.829 --> 00:26:16.619

Next slide please so small business participation program.

150 "Lisa Bielen" (4138034944)

00:26:16.824 --> 00:26:23.334

As we discussed, that's all. This is participation is a, we have the evaluation portion that we just discussed.

151 "Lisa Bielen" (4138034944)

00:26:23.334 --> 00:26:38.334

That's but small business participation is here to stay at the so, the status of subcontracting for the deliverable and that is in. Excuse me. Um, that is really what will support.

152 "Lisa Bielen" (4138034944)

00:26:38.669 --> 00:26:47.699

Not only the small business and contracting plans submission, but also is part of the overall participation program to really see how the.

153 "Lisa Bielen" (4138034944)

00:26:47.699 --> 00:26:55.164

Successful warranty, and the government can work together to ensure that as many opportunities as possible are going to small businesses.

154 "Lisa Bielen" (4138034944)

00:26:55.674 --> 00:27:08.004

Um, like I said, I would really recommend that everybody look at the advanced understanding that's gonna, I think, clarify a lot of questions for folks. There's also, uh, requirements in that discuss.

155 "Lisa Bielen" (4138034944)

00:27:09.149 --> 00:27:13.349

The different groups that not only in terms of.

156 "Lisa Bielen" (4138034944)

00:27:13.349 --> 00:27:22.559

And that are part of the small business program oversight, but also the office, and then also the small business administration.

157 "Lisa Bielen" (4138034944)

00:27:22.559 --> 00:27:33.899

Next slide. Please. Okay, Jeff, I'm going to hand it over to you.

158 "Jeffrey Thomas" (2799699712)

00:27:36.449 --> 00:27:50.249

Okay, thank you. Good morning. I'm Jeff. Thomas. I'm with the NCI technology transfer center and I'll be talking about a couple of the highlights, the technology transfer section of the solicitation when I get the next slide. Please. So, for you.

159 "Jeffrey Thomas" (2799699712)

00:27:50.249 --> 00:27:54.449

There we go. Are we good?

160 "Jeffrey Thomas" (2799699712)

00:27:54.449 --> 00:28:02.069

Jeff, we can hear you, can you hear me now?

161 "Kristin McConville" (1838306560)

00:28:03.269 --> 00:28:07.019

Nope, I'm able to hear Jeff. This is Kristen.

162 "Jeffrey Thomas" (2799699712)

00:28:10.409 --> 00:28:14.549

Oh, my, this is fine. Okay. Should I continue? I can.

163 "Jeffrey Thomas" (2799699712)

00:28:19.679 --> 00:28:29.339

Yes, please. Go ahead. Okay. All right. Just hoping everyone can hear me. Okay. So what are the highlights of the technology? Transfer section? Is the.

164 "Jeffrey Thomas" (2799699712)

00:28:29.339 --> 00:28:37.139

Contractor cooperative research and development agreement or contractor craters and these allow the contractor to collaborate.

165 "Jeffrey Thomas" (2799699712)

00:28:37.139 --> 00:28:41.969

With outside parties, uh, on jointly.

166 "Jeffrey Thomas" (2799699712)

00:28:41.969 --> 00:28:47.969

Conducted research, it allows for the contractor to accept, create a funding from the partners.

167 "Jeffrey Thomas" (2799699712)

00:28:49.644 --> 00:29:03.684

Create a subject conventions that arise out of these contractor craters. The contractor is allowed to conditionally manage those inventions and do the associated patenting and licensing with those creative subject dimensions.

168 "Jeffrey Thomas" (2799699712)

00:29:03.989 --> 00:29:10.649

Intellectual property and other outcomes are shared among the partners.

169 "Jeffrey Thomas" (2799699712)

00:29:10.649 --> 00:29:21.899

And a licensing option can be offered to the, uh, create a collaborator on the create a subject inventions that arise out of out of the research.

170 "Jeffrey Thomas" (2799699712)

00:29:23.339 --> 00:29:32.634

This contract allows the contractor to provide unique services that cannot be found elsewhere in the research community.

171 "Jeffrey Thomas" (2799699712)

00:29:33.534 --> 00:29:42.174

And finally these contractor created activities are independent of the government for advanced programs and initiatives to the critical that are critical to the mission.

172 "Jeffrey Thomas" (2799699712)

00:29:42.539 --> 00:29:48.749

Next slide please.

173 "Jeffrey Thomas" (2799699712)

00:29:48.749 --> 00:29:57.629

The under the contract, it was proposed that there will be a determination of exceptional circumstances or deck related to patent rights.

174 "Jeffrey Thomas" (2799699712)

00:29:57.629 --> 00:30:00.869

Providers this.

175 "Jeffrey Thomas" (2799699712)

00:30:00.869 --> 00:30:10.169

Deck arrangement provides for intellectual property framework that allows the f. I've already seen operate in a manner that can adapt to the changing scientific needs.

176 "Jeffrey Thomas" (2799699712)

00:30:10.169 --> 00:30:16.859

Inventions that arise, uh, under the contract are assigned to and managed by the government.

177 "Jeffrey Thomas" (2799699712)

00:30:16.859 --> 00:30:22.859

Contractor creators has mentioned before our can the, uh.

178 "Jeffrey Thomas" (2799699712)

00:30:22.859 --> 00:30:30.029

Subject conventions from those contractor creators are conditionally owned by the contractor and thus managed by the contract.

179 "Jeffrey Thomas" (2799699712)

00:30:31.619 --> 00:30:36.299

Under this, um, intellectual property framework.

180 "Jeffrey Thomas" (2799699712)

00:30:36.299 --> 00:30:42.479

Uh, typically, subcontractors retain rights to inventions, except in limited circumstances.

181 "Jeffrey Thomas" (2799699712)

00:30:42.479 --> 00:30:48.269

And finally all IP is managed in a manner that ensures.

182 "Jeffrey Thomas" (2799699712)

00:30:48.269 --> 00:30:52.889

For public benefits from the technology next slide please.

183 "Jeffrey Thomas" (2799699712)

00:30:56.639 --> 00:31:03.869

Other partnership mechanisms, uh, where the government is not involved in in the process and the research.

184 "Jeffrey Thomas" (2799699712)

00:31:03.869 --> 00:31:08.819

Material transfer agreements obviously allow the exchange of materials.

185 "Jeffrey Thomas" (2799699712)

00:31:08.819 --> 00:31:12.479

Exchange of proprietary materials.

186 "Jeffrey Thomas" (2799699712)

00:31:12.479 --> 00:31:17.339

Receiving parties would be using it for their own research purposes.

187 "Jeffrey Thomas" (2799699712)

00:31:17.339 --> 00:31:25.649

And unlike a, there's no licensing option available to the collaborator, is there.

188 "Jeffrey Thomas" (2799699712)

00:31:25.649 --> 00:31:31.229

Uh, the ability to use, uh, any, uh, of the technologies for commercial purposes.

189 "Jeffrey Thomas" (2799699712)

00:31:32.994 --> 00:31:47.304

Another type of agreement is a collaboration agreement. This enables a 2 way exchange of intellectual property and materials and again, this is not a creative. So there are no funds or licensing options available under this agreement.

190 "Jeffrey Thomas" (2799699712)

00:31:47.639 --> 00:31:54.239

Next slide and that's it for technology transfer. Thank you.

191 "Jean Khoshbin" (2784997632)

00:32:02.009 --> 00:32:08.999

Morning everybody, um, uh, the director of office facilities, space and facilities.

192 "Jean Khoshbin" (2784997632)

00:32:08.999 --> 00:32:13.139

And today I'm going to talk about our facilities and.

193 "Jean Khoshbin" (2784997632)

00:32:13.139 --> 00:32:21.629

Uh, basically, the evaluation criteria is that as it relates to your approach to facilities and your experiences.

194 "Jean Khoshbin" (2784997632)

00:32:21.629 --> 00:32:26.189

And give you provide some details that was pretty much already provided.

195 "Jean Khoshbin" (2784997632)

00:32:26.189 --> 00:32:29.729

In the form, if, uh, earlier on.

196 "Jean Khoshbin" (2784997632)

00:32:29.729 --> 00:32:42.149

So, with that set next slide please. Uh, so, basically, um, the evaluation criteria is, at the global by criteria is would be, uh.

197 "Jean Khoshbin" (2784997632)

00:32:42.149 --> 00:32:46.679

1 on your approach, and then the 2nd, 1 would be on the experiences.

198 "Jean Khoshbin" (2784997632)

00:32:46.679 --> 00:32:51.269

On the approach, we're basically looking at this suitability of, uh.

199 "Jean Khoshbin" (2784997632)

00:32:51.269 --> 00:32:56.519

The way you would, uh, operates and maintain the.

200 "Jean Khoshbin" (2784997632)

00:32:56.519 --> 00:33:02.549

And manage our facilities based on what the scope of work is is, uh, dictating.

201 "Jean Khoshbin" (2784997632)

00:33:02.549 --> 00:33:09.899

Um, uh, also your approach on planning and, uh, basically, uh, new refurbishment.

202 "Jean Khoshbin" (2784997632)

00:33:09.899 --> 00:33:16.199

Yeah, absolutely, absolutely buildings and, uh, new facility laboratory facilities.

203 "Jean Khoshbin" (2784997632)

00:33:16.199 --> 00:33:28.229

Uh, we're looking at the way your approach would be for providing occupational health and safety for the government staff, contractor, staff and sub contractors and all visitors.

204 "Jean Khoshbin" (2784997632)

00:33:28.229 --> 00:33:33.089

We're also looking at basically, uh, your approach on.

205 "Jean Khoshbin" (2784997632)

00:33:33.089 --> 00:33:39.119

Your ability to adapt to new and changing facility priorities and requirements.

206 "Jean Khoshbin" (2784997632)

00:33:39.119 --> 00:33:49.769

As far as experiences goes, uh, we will be looking for basically, uh, the quality of, uh, of your experience performing.

207 "Jean Khoshbin" (2784997632)

00:33:49.769 --> 00:33:54.089

Predictive and preventive maintenance.

208 "Jean Khoshbin" (2784997632)

00:33:54.089 --> 00:33:59.759

Activities, uh, uh, your experience in planning and designing.

209 "Jean Khoshbin" (2784997632)

00:33:59.759 --> 00:34:04.829

And executing capital project, uh, mostly biomedical.

210 "Jean Khoshbin" (2784997632)

00:34:04.829 --> 00:34:11.579

And demonstrating your proficiency in, uh, implementing emergency management and.

211 "Jean Khoshbin" (2784997632)

00:34:11.579 --> 00:34:20.519

Program we will be also looking for, uh, understand your understanding of the government regulations standards.

212 "Jean Khoshbin" (2784997632)

00:34:20.519 --> 00:34:26.399

So, which were identifying the RFP documents regarding facilities and operations.

213 "Jean Khoshbin" (2784997632)

00:34:26.399 --> 00:34:32.999

And also the, a demonstration of your proficiency in running a bio.

214 "Jean Khoshbin" (2784997632)

00:34:32.999 --> 00:34:40.529

Medical manufacturers and critical laboratory testing operations, according with the current cgm and.

215 "Jean Khoshbin" (2784997632)

00:34:40.529 --> 00:34:44.159

I, uh, guidelines, um, next slide please.

216 "Jean Khoshbin" (2784997632)

00:34:47.004 --> 00:34:57.774

All right, so this is just an overview, a very global overview of the type of facilities that we have. Uh, we basically have, uh, level 1 and 2 laboratories.

217 "Jean Khoshbin" (2784997632)

00:34:57.804 --> 00:35:03.444

We include, uh, biology, chemistry, our engineering and implementations.

218 "Jean Khoshbin" (2784997632)

00:35:03.749 --> 00:35:08.519

Uh, we have conventional clean barrier.

219 "Jean Khoshbin" (2784997632)

00:35:08.519 --> 00:35:13.919

30 mice, uh, no robotics rodan 5 various types facilities.

220 "Jean Khoshbin" (2784997632)

00:35:13.919 --> 00:35:18.629

We also have cgmp facilities and other manufacturing facilities.

221 "Jean Khoshbin" (2784997632)

00:35:18.629 --> 00:35:22.949

Uh, we do have a repositories data center imaging center.

222 "Jean Khoshbin" (2784997632)

00:35:22.949 --> 00:35:26.399

Office buildings and, uh, in addition.

223 "Jean Khoshbin" (2784997632)

00:35:26.399 --> 00:35:32.129

There are, uh, basically infrastructure supports we have to steam plants, 2 chiller plants.

224 "Jean Khoshbin" (2784997632)

00:35:32.129 --> 00:35:36.449

And children, consolidation, compose of about 20 individual.

225 "Jean Khoshbin" (2784997632)

00:35:36.449 --> 00:35:43.139

Pillars that are indifferent look at in different buildings and require preventing maintenance.

226 "Jean Khoshbin" (2784997632)

00:35:43.139 --> 00:35:54.419

And equipment, life cycle, analysis, all of these, uh, most of our utilities are basically are owned and operated by us with the R, the army and, uh.

227 "Jean Khoshbin" (2784997632)

00:35:54.419 --> 00:35:58.799

Those includes electrical orders who are in storm.

228 "Jean Khoshbin" (2784997632)

00:35:58.799 --> 00:36:04.559

Infrastructure, so, um, basically, everything that relates to that needs to be coordinated with them.

229 "Jean Khoshbin" (2784997632)

00:36:04.559 --> 00:36:15.089

The next slide is this is a quick overview of basically, uh, a.

230 "Jean Khoshbin" (2784997632)

00:36:15.089 --> 00:36:22.079

A building a conditioning index data that was provided also to y'all. So basically, what it shows.

231 "Jean Khoshbin" (2784997632)

00:36:22.079 --> 00:36:28.979

It's, um, the, um, the, the building, the age of the building and the air conditioning index. So you could see that.

232 "Jean Khoshbin" (2784997632)

00:36:28.979 --> 00:36:34.859

We have about 135,000 keywords, take 136,000 of, uh.

233 "Jean Khoshbin" (2784997632)

00:36:34.859 --> 00:36:38.699

Uh, building that already to tie 91 to 100.

234 "Jean Khoshbin" (2784997632)

00:36:38.699 --> 00:36:48.959

We have about 13,160 or 170,000, gross area, Square, foot of of basically building that or.

235 "Jean Khoshbin" (2784997632)

00:36:48.984 --> 00:37:03.444

81 and 290, and, uh, then it goes and so forth. So, basically, that gives you an overview of where we are what is pending here is, uh, which is highlighted is we are currently renovating building 539.

236 "Jean Khoshbin" (2784997632)

00:37:03.444 --> 00:37:04.734

building five thirty nine

237 "Jean Khoshbin" (2784997632)

00:37:05.069 --> 00:37:10.139

And we have completed the refurbishment of building a 325.

238 "Jean Khoshbin" (2784997632)

00:37:10.139 --> 00:37:16.109

469 on the 1st floor earlier on and building, uh, 560.

239 "Jean Khoshbin" (2784997632)

00:37:16.109 --> 00:37:20.849

Uh, the wing 1 and also the administrative wing and went to.

240 "Jean Khoshbin" (2784997632)

00:37:20.849 --> 00:37:24.359

Are you know, for refurbishment so next slide please.

241 "Jean Khoshbin" (2784997632)

00:37:28.739 --> 00:37:41.819

So, as far as maintenance operation and maintenance workload goes, uh, we basically have the facility on M, labor. We took a year to indicate what the average are. So, the total.

242 "Jean Khoshbin" (2784997632)

00:37:41.819 --> 00:37:45.839

Uh, was about 85,000.

243 "Jean Khoshbin" (2784997632)

00:37:45.839 --> 00:37:54.419

864 hours, uh, the type of work that was going on, including the hrf laboratory building invoice.

244 "Jean Khoshbin" (2784997632)

00:37:54.419 --> 00:38:01.139

There was about 492 corrective, maintenance and 47 emergency maintenance.

245 "Jean Khoshbin" (2784997632)
00:38:01.139 --> 00:38:07.799
Outsource preventing maintenance of what about was about 3407.

246 "Jean Khoshbin" (2784997632)
00:38:07.799 --> 00:38:13.020
Preventing maintenance 11,670 and then.

247 "Jean Khoshbin" (2784997632)
00:38:13.020 --> 00:38:17.610
Plan project maintenance about a 1207.

248 "Jean Khoshbin" (2784997632)
00:38:17.610 --> 00:38:23.520
Again, preventing maintenance, predictive maintenance was about 378.

249 "Jean Khoshbin" (2784997632)
00:38:23.520 --> 00:38:38.010
And specialist, this was 2751 a trouble calls. We had about 9,600, uh, travel calls, give or take so that for the total of about 11,000.

250 "Jean Khoshbin" (2784997632)
00:38:38.010 --> 00:38:44.550
656, um, so basically, that's that next slide please.

251 "Jean Khoshbin" (2784997632)
00:38:48.960 --> 00:38:58.080
Um, so I'm going to also talk a little bit about the requirement for accessing the, uh, uh, for and therefore our campus.

252 "Jean Khoshbin" (2784997632)
00:38:58.080 --> 00:39:12.390
So next slide please. So basically, here, what you see is, the requirements are, uh, for accessing visitor access to, uh, for district is posted.

253 "Jean Khoshbin" (2784997632)
00:39:12.390 --> 00:39:19.080
And you you see the link here, the web link to it. So the visitor control center is located that that.

254 "Jean Khoshbin" (2784997632)
00:39:19.080 --> 00:39:30.150
9,000 number drive and, uh, basically, this is the information about it's open with days from 60 am to 40 PM next slide. Please.

255 "Jean Khoshbin" (2784997632)
00:39:34.410 --> 00:39:41.460
Uh, so, uh, visitors for this week, uh, need to be vetted very, uh, all visitors.

256 "Jean Khoshbin" (2784997632)
00:39:41.460 --> 00:39:47.580
H, should be h18 and older and see, I see.

257 "Jean Khoshbin" (2784997632)
00:39:47.580 --> 00:39:53.370

3 checked, individual needs to have a valid reason to visit for.

258 "Jean Khoshbin" (2784997632)

00:39:53.370 --> 00:39:58.440

Uh, acceptable IDs or driver's license and current passports.

259 "Jean Khoshbin" (2784997632)

00:39:58.440 --> 00:40:10.890

Uh, next slide please, uh, for foreign national, uh, documentation from sponsoring unit is necessary.

260 "Jean Khoshbin" (2784997632)

00:40:10.890 --> 00:40:16.020

Um, a valid passport is necessary. A valid visa.

261 "Jean Khoshbin" (2784997632)

00:40:16.020 --> 00:40:21.570

Uh, in and see, I see.

262 "Jean Khoshbin" (2784997632)

00:40:21.570 --> 00:40:26.580

We check at the, uh, the visitor center and then.

263 "Jean Khoshbin" (2784997632)

00:40:26.580 --> 00:40:38.580

Uh, the above item mats or the, if if you have all the above items, then they can be, they could be escorted within the, uh, in the facilities next slide. Please.

264 "Jean Khoshbin" (2784997632)

00:40:41.400 --> 00:40:49.470

Uh, as far as, uh, uh, commercial vehicle access, a contractor commercial vehicle, my speech, uh, my search.

265 "Jean Khoshbin" (2784997632)

00:40:49.470 --> 00:40:55.560

They enter at the forum Gates and proceed to vertical search area.

266 "Jean Khoshbin" (2784997632)

00:40:55.560 --> 00:41:02.400

Uh, all persons and vehicle entering 43 are liable to search.

267 "Jean Khoshbin" (2784997632)

00:41:02.400 --> 00:41:09.840

So, prohibited items, uh, are included includes, uh, weapons, explosive and illegal drugs.

268 "Jean Khoshbin" (2784997632)

00:41:09.840 --> 00:41:18.720

Next slide please, uh, with that, I turned it over to the next speaker.

269 "Lisa Coleman" (3465581312)

00:41:20.340 --> 00:41:26.400

Thank you. Excellent. Thanks, Brian.

270 "Lisa Coleman" (3465581312)

00:41:26.400 --> 00:41:36.240

Okay, so we're going to take a couple of minutes just to go through the sponsoring agreement and highlight a couple

pieces of information that are.

271 "Lisa Coleman" (3465581312)

00:41:36.240 --> 00:41:39.840

Buddy next slide please.

272 "Lisa Coleman" (3465581312)

00:41:42.930 --> 00:41:57.655

So the sponsoring agreement, and the terms of the sponsoring agreement are driven by far requirements for 3507 dash 1 specifically stipulate that the sponsoring agreement must be a written agreement between the government and the operator.

273 "Lisa Coleman" (3465581312)

00:41:57.655 --> 00:42:00.025

government and the operator

274 "Lisa Coleman" (3465581312)

00:42:00.570 --> 00:42:08.305

It may be in the contract or a separate written agreement and determine of the agreement cannot exceed 5 years.

275 "Lisa Coleman" (3465581312)

00:42:08.425 --> 00:42:19.525

You will notice in the current contract that we released the sponsoring agreement is currently article in in our current contract. However, moving forward.

276 "Lisa Coleman" (3465581312)

00:42:19.735 --> 00:42:24.475

The sponsoring agreement will come out of the contract and will be an attachment and a stand alone.

277 "Lisa Coleman" (3465581312)

00:42:24.780 --> 00:42:28.500

Separate written agreement next slide please.

278 "Lisa Coleman" (3465581312)

00:42:31.950 --> 00:42:40.885

Again, 3507 dot there dash 1, some paragraphs C specifies the elements that are required to be addressed at minimum,

279 "Lisa Coleman" (3465581312)

00:42:40.885 --> 00:42:54.115

any sponsoring agreement specifically the purpose and mission of the terms for an orderly termination. If 1 is deemed necessary. one is deemed necessary

280 "Lisa Coleman" (3465581312)

00:42:54.600 --> 00:43:01.380

Provisions for identification of retained earnings and a plan for how they will be addressed and their disposition.

281 "Lisa Coleman" (3465581312)

00:43:01.380 --> 00:43:10.710

Prohibitions against the competing with any non concerns in response to federal agency requests for proposals.

282 "Lisa Coleman" (3465581312)

00:43:10.710 --> 00:43:17.820

And provisions for the ability to accept work from others, other than the sponsor.

283 "Lisa Coleman" (3465581312)

00:43:17.820 --> 00:43:29.880

And the procedures on how that will be done, if it is agreed that, that is something that provision is currently in place in the current contract. And it is the Government's intention to continue with that.

284 "Lisa Coleman" (3465581312)

00:43:29.880 --> 00:43:37.050

Next slide please the sponsoring agreement.

285 "Lisa Coleman" (3465581312)

00:43:37.050 --> 00:43:50.160

Again, established under 3507 fnl is sponsored by and under our contract, and it actually is sponsored by HHS through NCI.

286 "Lisa Coleman" (3465581312)

00:43:50.160 --> 00:44:03.990

The initial term again will not exceed 5 years. The really important bullet here is a reminder that the operator cannot compete with any non concerns.

287 "Lisa Coleman" (3465581312)

00:44:03.990 --> 00:44:13.740

This prohibition against competition is not applicable to the parent organization, but it is applicable to the operator.

288 "Lisa Coleman" (3465581312)

00:44:14.185 --> 00:44:28.255

And the contractor might not may not accept work from other than the sponsor again. Apologies the sponsor is actually through NCI, unless it is approved by the contracting officer.

289 "Lisa Coleman" (3465581312)

00:44:28.555 --> 00:44:37.585

In addition in our sponsoring agreement, that approval also has to be granted and include concurrence from the contracting officers representative.

290 "Lisa Coleman" (3465581312)

00:44:39.895 --> 00:44:49.255

Please the other provisions that might be addressed in the sponsoring agreement,

291 "Lisa Coleman" (3465581312)

00:44:49.255 --> 00:44:59.635

include any specific requirements about cost elements that might require advance approval or any considerations, which will affect negotiations of fee.

292 "Lisa Coleman" (3465581312)

00:45:00.090 --> 00:45:05.940

Uh, the government utilizes and as we go through the.

293 "Lisa Coleman" (3465581312)

00:45:05.965 --> 00:45:20.095

Later part of the presentation we'll talk about, the certain sections of the of the solicitation, which will transfer to the contract, and there are special considerations, particularly particularly Lee,

294 "Lisa Coleman" (3465581312)

00:45:20.095 --> 00:45:34.675

as they pertain to direct costs, or that are addressed in article or in section. B. so, the sponsoring agreement currently

does not address these items, but it is not to say in negotiation of the follow on contract.

295 "Lisa Coleman" (3465581312)

00:45:34.675 --> 00:45:35.935

These are examples of.

296 "Lisa Coleman" (3465581312)

00:45:35.940 --> 00:45:39.510

Other elements that may be addressed in a sponsoring agreement.

297 "Lisa Coleman" (3465581312)

00:45:39.510 --> 00:45:48.450

I do want to mention that the sponsoring agreement length of 5 years aligned with the far requirements for an review.

298 "Lisa Coleman" (3465581312)

00:45:48.565 --> 00:46:00.235

Every 5 years, the is reviewed by the sponsor again, to determine the need to continue the, and that aligned with the terms of the sponsoring agreement.

299 "Lisa Coleman" (3465581312)

00:46:00.235 --> 00:46:07.375

So the sponsoring agreement will be reviewed every 5 years and reinstated or updated as necessary.

300 "Lisa Coleman" (3465581312)

00:46:09.420 --> 00:46:18.300

Please okay. I'm gonna turn it over to Dr Kristen.

301 "Kristin McConville" (1838306560)

00:46:23.310 --> 00:46:29.670

Good morning um, Christian I am the NCI acting associate director Frederick.

302 "Kristin McConville" (1838306560)

00:46:30.055 --> 00:46:43.825

Next slide, I'll be discussing 2 points about, um, our particular aspects here at the NCI and Frederick 1st, related to the entire area here.

303 "Kristin McConville" (1838306560)

00:46:43.825 --> 00:46:46.615

And then also, um, focusing more specifically on the.

304 "Kristin McConville" (1838306560)

00:46:48.325 --> 00:47:02.005

Next slide so the NCI at Frederick is composed of the NCI campus, which is owned by the NCI, and within the perimeter gate of 4 Dietrich,

305 "Kristin McConville" (1838306560)

00:47:02.425 --> 00:47:06.655

and it also includes other contractor lease facilities here in Frederick.

306 "Kristin McConville" (1838306560)

00:47:06.990 --> 00:47:11.280

It is a government owned contractor operated facility.

307 "Kristin McConville" (1838306560)

00:47:11.280 --> 00:47:21.990

And the occupants here within our campus, include both government administrative and research staff, and also the contractor staff.

308 "Kristin McConville" (1838306560)

00:47:22.945 --> 00:47:34.495

The NCI at Frederick has an estimated number of about 750 government, uh, employees, and about, uh, 2300 of contractor staff, and about 60% of those staff are conducting scientific research, research, support, uh,

309 "Kristin McConville" (1838306560)

00:47:34.495 --> 00:47:45.475

the picture here that we're showing at the bottom of the slide is a picture of that campus within the fort Dietrich gate. of that campus within the fort dietrich gate

310 "Kristin McConville" (1838306560)

00:47:45.750 --> 00:47:49.410

And and fence next slide, please.

311 "Kristin McConville" (1838306560)

00:47:54.570 --> 00:48:07.855

Still relate a little bit to the management and oversight of the NCI at Frederick. It, um, the prime responsibility for that is at the Frederick offices, scientific operations.

312 "Kristin McConville" (1838306560)

00:48:08.155 --> 00:48:12.775

It's the lead Frederick office for the NCI on, in the Frederick area.

313 "Kristin McConville" (1838306560)

00:48:13.345 --> 00:48:24.355

What the does is we oversee and we manage the scientific and facilities operations at the NCAA Frederick and also the contract.

314 "Kristin McConville" (1838306560)

00:48:24.630 --> 00:48:37.950

We have 4 main areas within our office that are in alignment with both of the of the NCI and also the, um, the contract, which is scientific technical facility safety.

315 "Kristin McConville" (1838306560)

00:48:37.950 --> 00:48:41.370

Finance and administrative and outreach.

316 "Kristin McConville" (1838306560)

00:48:41.370 --> 00:48:50.460

Our office also provides strategic planning and also programmatic coordination of the government and contractor interactions.

317 "Kristin McConville" (1838306560)

00:48:50.460 --> 00:49:05.130

And we are the central office for programmatic oversight of the contract, collaborating with many of the other NCI Docs and other as needed. And we work closely with the contracting office.

318 "Kristin McConville" (1838306560)

00:49:06.180 --> 00:49:17.340

Next slide so now we're switching a little bit to discuss about more specifically. The next slide please.

319 "Kristin McConville" (1838306560)

00:49:22.440 --> 00:49:27.265

So, what's the purpose of the so, here in a nutshell,

320 "Kristin McConville" (1838306560)

00:49:27.415 --> 00:49:41.095

the is at the forefront of developing and adapting new technologies and translating basic scientific discoveries into novel agents, approaches devices for the prevention.

321 "Kristin McConville" (1838306560)

00:49:41.400 --> 00:49:52.650

Diagnosis and treatment of cancer and other diseases, including HIV AIDS as well as emerging diseases.

322 "Kristin McConville" (1838306560)

00:49:52.650 --> 00:50:02.460

Down again, at the bottom on the left is the campus within the fort Dietrich fence, and then on the right is the least facility.

323 "Kristin McConville" (1838306560)

00:50:03.475 --> 00:50:16.945

X slide please. So you heard a little bit about this at the beginning of the talk this morning, but it's worth reiterating because this is the history of how we all got started here.

324 "Kristin McConville" (1838306560)

00:50:16.945 --> 00:50:27.865

And we're very proud to be a part of this history for the NCI. The presence was established in the early 970 s by then President Nixon. then president nixon

325 "Kristin McConville" (1838306560)

00:50:28.230 --> 00:50:36.120

Ah, he converted some afford district by defense laboratories into a leading research for leading center for cancer research.

326 "Kristin McConville" (1838306560)

00:50:36.565 --> 00:50:50.815

And as you had heard in 975, uh, the was designated as a federally funded research and development center. And in 2012, we were honored to be designated as an, as a national laboratory, um, for the fnl.

327 "Kristin McConville" (1838306560)

00:50:50.815 --> 00:50:53.425

a national laboratory um for the fnl

328 "Kristin McConville" (1838306560)

00:50:54.300 --> 00:51:01.680

And on the right there is an actual picture of of the day when this took place, um, a little bit more than 50 years ago.

329 "Kristin McConville" (1838306560)

00:51:02.785 --> 00:51:13.945

Next slide, so, as many of, you know, there's over 40 government research centers that share the designation.

330 "Kristin McConville" (1838306560)

00:51:14.455 --> 00:51:23.785

Some examples of those, which I'm sure you're aware of is are gone. Lawrence Livermore, Los Alamos for Cavan, Oak

Ridge and so forth.

331 "Kristin McConville" (1838306560)

00:51:23.785 --> 00:51:31.555

But our fnl is the only in the nation that's dedicated slowly to biomedical.

332 "Kristin McConville" (1838306560)

00:51:31.680 --> 00:51:34.980

Search, and that's where we stand apart from the others.

333 "Kristin McConville" (1838306560)

00:51:34.980 --> 00:51:48.360

Next slide so if you all can turn your pages too far. 2.101 um.

334 "Kristin McConville" (1838306560)

00:51:48.835 --> 00:52:03.505

i'm sure you've got that book handy uh the federally funded research and development centers means activities that are sponsored under a broad charter by a government agency or agencies for the purpose of performing analyzing

335 "Kristin McConville" (1838306560)

00:52:03.535 --> 00:52:12.505

integrating supporting and or managing basic or applied research and or development and that receive seventy percent or more

336 "Kristin McConville" (1838306560)

00:52:13.165 --> 00:52:20.844

Of their financial support from the government, and as Lisa mentioned earlier, and I'd like to reiterate this, because it's very important.

337 "Kristin McConville" (1838306560)

00:52:20.844 --> 00:52:34.015

This is not a typical contract as many of you may know is a long term relationship with the government is contemplated between that and the contractor most are all of the facilities are owned or funded by the government.

338 "Kristin McConville" (1838306560)

00:52:34.290 --> 00:52:38.190

And the has access to government data.

339 "Kristin McConville" (1838306560)

00:52:38.190 --> 00:52:48.870

Employees and facilities beyond that common in a normal contractual relationship and this needs to be kept in mind all the time when we're working in an.

340 "Kristin McConville" (1838306560)

00:52:49.825 --> 00:53:00.625

And specifically, at the bottom, you'll note that taking on projects and activities within the statement of work that can't be done as effectively by other government mechanisms.

341 "Kristin McConville" (1838306560)

00:53:00.955 --> 00:53:11.275

And we must avoid competition is a hallmark of an, and you can refer too far 35.807 for additional information. hundred and seven for additional information

342 "Kristin McConville" (1838306560)

00:53:12.205 --> 00:53:23.845

Next slide so, a little bit of a summary of some of the things that I've been talking to you about and a little extra added information is, um,

343 "Kristin McConville" (1838306560)

00:53:23.875 --> 00:53:32.005

it is the contractor that operates the Frederick as a government owned contractor operated facility.

344 "Kristin McConville" (1838306560)

00:53:32.280 --> 00:53:37.950

The contractor entity is termed the Frederick National laboratory for cancer research.

345 "Kristin McConville" (1838306560)

00:53:37.950 --> 00:53:46.260

And it can perform work for other than the sponsoring agency on by the use of the economy and.

346 "Kristin McConville" (1838306560)

00:53:47.005 --> 00:53:54.745

And at this national laboratory, so we support complex R and D projects,

347 "Kristin McConville" (1838306560)

00:53:54.775 --> 00:54:08.245

including work with other agencies in addition to the NCI and other institutes and centers also multiple agencies and extending into international research support.

348 "Kristin McConville" (1838306560)

00:54:09.835 --> 00:54:24.535

Excellent. So, a little bit information about how the responsibilities are divided between the government, and the contractor related to all government owned and contractor operated Coco facility.

349 "Kristin McConville" (1838306560)

00:54:24.895 --> 00:54:31.525

So the government is responsible and provides oversight of the contract provides infrastructure.

350 "Kristin McConville" (1838306560)

00:54:31.860 --> 00:54:35.100

Provide systems provides equipment.

351 "Kristin McConville" (1838306560)

00:54:35.100 --> 00:54:47.220

And provides property, a contractor comes in with their skills and expertise by operating that facility utilizes in place in place systems.

352 "Kristin McConville" (1838306560)

00:54:47.220 --> 00:54:55.740

Reforms and manages the work and sure as required licenses, certifications and accreditations are all maintained.

353 "Kristin McConville" (1838306560)

00:54:55.740 --> 00:54:58.860

And provides the port.

354 "Kristin McConville" (1838306560)

00:54:58.860 --> 00:55:11.635

Uh, to the NCI laboratories that are on site here at the NCI at Frederick, but are not actually part of the National

Laboratory, the fnl. So that's a piece that might not be the same as some other.

355 "Kristin McConville" (1838306560)

00:55:12.835 --> 00:55:18.025

But there's that 2 part piece that I mentioned at the beginning of my talk, and I'm reiterating it here.

356 "Kristin McConville" (1838306560)

00:55:19.195 --> 00:55:26.575

Next slide please so the fnl is not a location in, and of itself.

357 "Kristin McConville" (1838306560)

00:55:26.575 --> 00:55:41.395

It is an entity, however, the supports, uh, scientific research and research support in many areas, including regionally in the Frederick, Maryland area down the 270 corridor, which for those of you,

358 "Kristin McConville" (1838306560)

00:55:41.395 --> 00:55:46.075

who might not be from Maryland extends from Frederick, down to Bethesda. down to Bethesda

359 "Kristin McConville" (1838306560)

00:55:46.650 --> 00:55:55.470

And also that says the D C area and Bethesda is where the, uh, NCI and the main campus is located.

360 "Kristin McConville" (1838306560)

00:55:56.035 --> 00:56:07.795

The also supports work nationally across our country and internationally with as many as 4 right now. Continents North America, South America, Africa and Asia.

361 "Kristin McConville" (1838306560)

00:56:08.425 --> 00:56:14.155

So although the base is located in Frederick. The research support is far reaching across the globe.

362 "Kristin McConville" (1838306560)

00:56:15.870 --> 00:56:21.900

And I think that's the end of my presentation and I'll turn it over to to the next presenter. Thank you.

363 "Lisa Coleman" (3465581312)

00:56:29.250 --> 00:56:38.520

Okay, if we can go to the next slide please. Okay. So as you can see, we are a little bit ahead of schedule a.

364 "Lisa Coleman" (3465581312)

00:56:39.265 --> 00:56:42.295

Moving along really a great pace.

365 "Lisa Coleman" (3465581312)

00:56:42.295 --> 00:56:56.095

So I would like to suggest that we're gonna do the break from 10 to 1015 rather than 11 to 1115 give everybody a few minutes to replenish your coffee supply and we will come back at 1015. at ten fifteen

366 "Lisa Coleman" (3465581312)

00:56:57.595 --> 00:56:58.105

Thank you.

367 "Lisa Coleman" (3465581312)

01:13:18.295 --> 01:13:27.445

Okay, welcome back everybody. We're gonna go ahead and get started. I do want to make just 1 more reference to the schedule because we are running.

368 "Lisa Coleman" (3465581312)

01:13:27.510 --> 01:13:42.205

well ahead of schedule based off of how quickly we are moving through the slides i'm going to assume that we're going to hit our lunch break early as well we will do the same thing with the lunch break that we just did

369 "Lisa Coleman" (3465581312)

01:13:42.985 --> 01:13:57.415

with this first morning break which is when we finish this next section we will go into lunch break we will take an hour from whenever we stop we'll take an hour for lunch break and then we'll resume in the afternoon or after lunch

370 "Lisa Coleman" (3465581312)

01:13:57.510 --> 01:13:58.530

Pretty quickly.

371 "Lisa Coleman" (3465581312)

01:13:58.945 --> 01:14:13.405

Early afternoon, and then we will finish up the agenda without an afternoon break. Um, again, it appears that, you know, we, we certainly allowed for more time than we originally or than, than we really need.

372 "Lisa Coleman" (3465581312)

01:14:13.740 --> 01:14:21.265

Again, I do want to remind everybody that either the recording itself, or the transcripts will be released in Sam dot. Gov.

373 "Lisa Coleman" (3465581312)

01:14:21.265 --> 01:14:31.075

So anything that needs to be revisited or if there are others from your organizations that weren't able to attend because we did move faster.

374 "Lisa Coleman" (3465581312)

01:14:31.075 --> 01:14:36.445

They will be able to go back and see any of this or read any of the information that was shared.

375 "Lisa Coleman" (3465581312)

01:14:38.245 --> 01:14:50.335

Okay, so the overview of the solicitation, the goal here again is just to provide some insight to the contract and what information is included in the section in the,

376 "Lisa Coleman" (3465581312)

01:14:51.355 --> 01:14:54.625

in the solicitation and how it's organized.

377 "Lisa Coleman" (3465581312)

01:14:54.930 --> 01:14:58.380

So, with that, if we could go to the next slide, please.

378 "Lisa Coleman" (3465581312)

01:15:00.780 --> 01:15:12.450

Next slide. Okay. So utilizes the uniform contract format as identified in far 15 204 dash 1.

379 "Lisa Coleman" (3465581312)

01:15:12.450 --> 01:15:26.185

And so, as I go through the additional sections and discuss the content of them again, this is a standard and format for, um, solicitation and a contract section B,

380 "Lisa Coleman" (3465581312)

01:15:26.185 --> 01:15:37.015

specifically that we're discussing here is a brief description of the supplies services that the contractor is required to provide during performance of the contract.

381 "Lisa Coleman" (3465581312)

01:15:37.320 --> 01:15:44.040

There this section will also contain information about the negotiated price and costs.

382 "Lisa Coleman" (3465581312)

01:15:44.040 --> 01:15:55.020

Um, identifies the ceiling because we are using an IQ mechanism section B will identify not only the ceiling, but also the minimum amount guaranteed through this award.

383 "Lisa Coleman" (3465581312)

01:15:55.020 --> 01:16:06.510

So, the minimum and maximum are identified here, it also identifies the breakdown between cost and or any fee that is negotiated during discussions.

384 "Lisa Coleman" (3465581312)

01:16:06.510 --> 01:16:14.460

There is a section in or a portion of this section that is specific to provisions applicable to direct costs.

385 "Lisa Coleman" (3465581312)

01:16:14.460 --> 01:16:23.635

This is what I mentioned earlier with the sponsoring agreement, sometimes those items are addressed in a sponsoring agreement and we use this portion of section B,

386 "Lisa Coleman" (3465581312)

01:16:23.965 --> 01:16:38.395

to provide any provisions that are applicable to direct costs specifically any restrictions that says, you cannot use contract funds for these items unless improved in writing by a contracting officer.

387 "Lisa Coleman" (3465581312)

01:16:39.355 --> 01:16:53.785

then are a section b also includes advanced understandings these are any unique terms and conditions related to performance of this contract um it may set limits for items for example if there is a

388 "Lisa Coleman" (3465581312)

01:16:53.785 --> 01:17:08.545

ceiling for some contract activity that would be identified in section be under the advanced understandings again the permission to exceed or proceed with any of these advanced

389 "Lisa Coleman" (3465581312)

01:17:08.700 --> 01:17:12.570

Your standings is going to require contracting officer approval.

390 "Lisa Coleman" (3465581312)

01:17:13.585 --> 01:17:25.525

Next again, I mentioned the sponsoring agreement is currently an article in the current contract.

391 "Lisa Coleman" (3465581312)

01:17:25.555 --> 01:17:30.685

We will be moving this as an attachment in the follow on contract,

392 "Lisa Coleman" (3465581312)

01:17:31.165 --> 01:17:42.565

but you can reference attachment 52 for information about the sponsoring agreement and any questions that you may have in terms of the contents of that agreement the sponsoring agreement. agreement

393 "Lisa Coleman" (3465581312)

01:17:42.570 --> 01:17:43.980

And, um.

394 "Lisa Coleman" (3465581312)

01:17:43.980 --> 01:17:48.000

And again we mentioned was discussed previously.

395 "Lisa Coleman" (3465581312)

01:17:48.025 --> 01:17:49.105

Next slide please.

396 "Lisa Coleman" (3465581312)

01:17:53.665 --> 01:18:06.385

So section me, as I mentioned earlier will go over price and costs specifically, you know, the minimum and maximum as we've identified in the solicitation are listed here in that 2nd bullet.

397 "Lisa Coleman" (3465581312)

01:18:06.690 --> 01:18:17.850

The schedule will also have terms, or our solicitation has terms for both costs reimbursement and fixed price task orders.

398 "Lisa Coleman" (3465581312)

01:18:17.850 --> 01:18:23.455

And that is, you know, identified to an article, or in section B,

399 "Lisa Coleman" (3465581312)

01:18:23.635 --> 01:18:38.305

we will also talk about the fee on the task quarter basis that fee section will not necessarily be included in section B of the parent contract. Because fee will be negotiated on that task quarter basis.

400 "Lisa Coleman" (3465581312)

01:18:39.025 --> 01:18:47.545

In accordance with far 16, 401, E3 if the government determines that 1 of the task orders is going to utilize in a word fee structure,

401 "Lisa Coleman" (3465581312)

01:18:47.545 --> 01:19:02.365

the provisions and requirements associated with an award fee will be negotiated specific to that task order and will be addressed the fee percentages and cost breakdown will be addressed

402 "Lisa Coleman" (3465581312)

01:19:02.365 --> 01:19:06.145

in section B of that specific task. of that specific task

403 "Lisa Coleman" (3465581312)

01:19:07.615 --> 01:19:22.615

the task orders will follow the same uniform structure um however in an environment the parent contract terms and conditions flow down to all task quarters the actual task order reward will identify

404 "Lisa Coleman" (3465581312)

01:19:22.615 --> 01:19:26.485

those terms and conditions that are unique and specific to that requirement

405 "Lisa Coleman" (3465581312)

01:19:28.465 --> 01:19:35.875

Please next slide section B, addresses provisions applicable to direct costs again.

406 "Lisa Coleman" (3465581312)

01:19:35.875 --> 01:19:44.455

We talked about this, these blocks provide a couple of examples that says contract funds cannot be used for these activities.

407 "Lisa Coleman" (3465581312)

01:19:44.485 --> 01:19:57.895

And unless the CEO provides the written approval examples include severance, pay, subcontract costs travel, promotional items conferences. All of those require approval.

408 "Lisa Coleman" (3465581312)

01:19:57.990 --> 01:20:01.800

For contract funds can be expended for any of those items.

409 "Lisa Coleman" (3465581312)

01:20:03.145 --> 01:20:14.665

Next slide please understandings again. The goal here was to provide you with some examples and these examples are included in the solicitation.

410 "Lisa Coleman" (3465581312)

01:20:14.665 --> 01:20:24.415

So, you can read them for more specifics in terms of what the agreement or the term is the term and condition is related to each of these examples.

411 "Lisa Coleman" (3465581312)

01:20:24.715 --> 01:20:33.025

But the advanced understandings provide notice that the performance not otherwise covered by other sections of the contract. This is where we're going.

412 "Lisa Coleman" (3465581312)

01:20:33.030 --> 01:20:35.910

Going to capture that information.

413 "Lisa Coleman" (3465581312)

01:20:35.910 --> 01:20:44.700

The current solicitation contains 17 advanced understandings, specific to the successful performance of this contract.

414 "Lisa Coleman" (3465581312)

01:20:45.115 --> 01:20:52.015

And in addition during negotiations and discussions, additional advanced understandings may arise,

415 "Lisa Coleman" (3465581312)

01:20:52.015 --> 01:21:02.905

that will be negotiated as appropriate examples of advanced understandings are continuity of services insurance requirements, licensing, and permit requirements.

416 "Lisa Coleman" (3465581312)

01:21:03.985 --> 01:21:14.485

The negotiated labor rates, adequate accounting system requirements. All of those are examples of terms and conditions addressed through an advanced understanding in.

417 "Lisa Coleman" (3465581312)

01:21:14.700 --> 01:21:15.660

It shouldn't be.

418 "Lisa Coleman" (3465581312)

01:21:16.920 --> 01:21:26.490

Please okay section C is where we get into the description and specification of the work.

419 "Lisa Coleman" (3465581312)

01:21:26.515 --> 01:21:37.495

Next slide please in our case, we are using a statement of work, rather than a performance work statement. Again performance work statements are specific.

420 "Lisa Coleman" (3465581312)

01:21:37.705 --> 01:21:48.415

Um, but this provides the, the section C will provide the statement of work, the reporting requirements and language specific to invention reporting.

421 "Lisa Coleman" (3465581312)

01:21:50.035 --> 01:21:56.515

Slide please, so statement of work again,

422 "Lisa Coleman" (3465581312)

01:21:56.515 --> 01:22:06.415

we serve as a unique collaborative research and development resource to tackle urgent and challenging problems that range from basic research to clinical investigations.

423 "Lisa Coleman" (3465581312)

01:22:06.835 --> 01:22:21.475

As I'm sure you've seen our parent statement of work is very broad the details of what it means to execute that urgent and challenging work will be outlined in either the non severable task orders that we talked about

424 "Lisa Coleman" (3465581312)

01:22:21.475 --> 01:22:29.485

earlier or in the operational task order, which addresses our returning recurring and continuing requirements.

425 "Lisa Coleman" (3465581312)

01:22:29.790 --> 01:22:41.425

The statement of work reasonably describes the general scope nature and complexity, and the purpose that we will be acquiring, why we will why we will have this contract in place.

426 "Lisa Coleman" (3465581312)

01:22:41.845 --> 01:22:46.105

And again, specifics will drill down in the task order.

427 "Lisa Coleman" (3465581312)

01:22:46.440 --> 01:22:56.310

In accordance with 53,507 again, some of the requirements is maintaining the expertise, preserving the familiarity with the needs.

428 "Lisa Coleman" (3465581312)

01:22:56.310 --> 01:23:08.095

Providing the rapid response, the addressing the needs of stakeholders and those within the sponsor, and potentially those, um, if we negotiate the work for others requirements.

429 "Lisa Coleman" (3465581312)

01:23:08.155 --> 01:23:15.595

So, um, again, the statement of work is included we have released to know this previously through Sam dot.

430 "Lisa Coleman" (3465581312)

01:23:15.625 --> 01:23:26.215

Gov, that included a copy of the current operational statement of work that will give you insight into the types of requirements captured under that operational task quarter.

431 "Lisa Coleman" (3465581312)

01:23:28.260 --> 01:23:42.900

Please, uh, the, the 1st bullet is a statement that is common for most federal contracts in the statement of work independently and not as an agent of the government. The contractors shout.

432 "Lisa Coleman" (3465581312)

01:23:42.900 --> 01:23:53.670

And then we list the things that you're going to provide the qualified personnel, the material, the equipment, the facilities, um, obviously as an operator.

433 "Lisa Coleman" (3465581312)

01:23:53.670 --> 01:23:56.880

And, and more importantly as a.

434 "Lisa Coleman" (3465581312)

01:23:56.880 --> 01:24:03.300

And you can see included in the property list that would come with this contract. There is.

435 "Lisa Coleman" (3465581312)

01:24:03.300 --> 01:24:09.985

Um, materials and equipment and facilities that the government does provide with this contract, um,

436 "Lisa Coleman" (3465581312)

01:24:10.015 --> 01:24:20.275

and moving forward any additional material or equipment or things that would be addressed through negotiations of costs with specific task orders.

437 "Lisa Coleman" (3465581312)

01:24:20.550 --> 01:24:34.020

The program requirements are executed through the Kristen addressed this earlier in her presentation. The NCI is the fnl.

438 "Lisa Coleman" (3465581312)

01:24:34.020 --> 01:24:40.200

Which operates as a government owned contractor operated facility. It's a very important distinction to understand.

439 "Lisa Coleman" (3465581312)

01:24:40.200 --> 01:24:49.080

Again, the bullet in Bolds that the statements of work will be developed for task order words that provide more specifications.

440 "Lisa Coleman" (3465581312)

01:24:49.080 --> 01:24:58.740

The parent's statement of work is intended to be broad to ensure that, as we get more specific requirements, we award those through the task orders.

441 "Lisa Coleman" (3465581312)

01:25:00.330 --> 01:25:13.560

Slide please section C, also addresses reporting requirements. So, in addition to including the statement of work, it includes the reporting requirements.

442 "Lisa Coleman" (3465581312)

01:25:13.560 --> 01:25:26.280

All reports submitted, or, you know, under this contract will be done. So in electronic format, unless there is a special case, in which case we would notify the offer.

443 "Lisa Coleman" (3465581312)

01:25:26.280 --> 01:25:31.230

The report's required shall cover task orders awarded within the contract.

444 "Lisa Coleman" (3465581312)

01:25:31.230 --> 01:25:37.710

So, the parent contract does list some, some deliverables that apply to all task orders.

445 "Lisa Coleman" (3465581312)

01:25:37.710 --> 01:25:50.670

The government will define the reporting requirements that will be required to be delivered during the performance. We also identify the frequency in which these deliverables are to be submitted the.

446 "Lisa Coleman" (3465581312)

01:25:50.670 --> 01:26:02.280

Section specifically will link directly to section f which addresses where the I'm sorry which addresses the frequency in which the deliverables are to be submitted.

447 "Lisa Coleman" (3465581312)

01:26:02.280 --> 01:26:15.660

Again, it's important to note task orders may require additional deliverables, but that will be negotiated during the negotiations for that specific requirement.

448 "Lisa Coleman" (3465581312)

01:26:17.190 --> 01:26:27.510

Please these are just some examples of the requirements that are captured currently in our solicitation for reporting requirements.

449 "Lisa Coleman" (3465581312)

01:26:27.510 --> 01:26:31.110

Some of these reporting requirements are.

450 "Lisa Coleman" (3465581312)

01:26:31.110 --> 01:26:43.585

And each mandated, for example, source code and object code is a requirement for any research. And development contract by reporting is a requirement, HHS security and privacy languages or requirements.

451 "Lisa Coleman" (3465581312)

01:26:43.795 --> 01:26:55.135

So, some of these reports are specific to the contract, as opposed to only specific to our environment. There are some that are very specific to our environment.

452 "Lisa Coleman" (3465581312)

01:26:55.135 --> 01:27:00.355

For example, environmental health and safety is very specific to our environment.

453 "Lisa Coleman" (3465581312)

01:27:00.660 --> 01:27:12.270

Next slide, please mention reporting again is something that Jeff Thomas talked about during his discussion of tech transfer.

454 "Lisa Coleman" (3465581312)

01:27:12.295 --> 01:27:27.085

All reporting all reports and documents required by the far, and the specific clause here listed 2007 Dash, 13 ownership by the government. All these reports are listed electronically. There is a link. We'll talk a little bit more about.

455 "Lisa Coleman" (3465581312)

01:27:27.085 --> 01:27:38.125

You can see the name and the link is f, we'll talk a little bit more about what efficacy is, but all electronic submissions are done through for our deliverables. for our deliverables

456 "Lisa Coleman" (3465581312)

01:27:38.370 --> 01:27:49.620

The the 3 sub bullets under under, the last bullet are specific to our determination for exceptional circumstances. You'll hear us refer to that as our deck.

457 "Lisa Coleman" (3465581312)

01:27:50.515 --> 01:28:04.825

So those pattern right clauses are associated with our deck. And again, the deck is an attachment that is also included with the current solicitation. So you can refer to that for any questions that you might have specific to those requirements.

458 "Lisa Coleman" (3465581312)

01:28:05.100 --> 01:28:17.310

Next slide please. Hey, moving right along here, we're in 2 section D which talks about the package and marking and shipping of those deliverables.

459 "Lisa Coleman" (3465581312)

01:28:17.310 --> 01:28:25.500

Next slide so section D identifies how the contractor must ship.

460 "Lisa Coleman" (3465581312)

01:28:25.500 --> 01:28:31.680

And they use that with the famous air quotes, must ship the information to the contract.

461 "Lisa Coleman" (3465581312)

01:28:31.680 --> 01:28:36.600

To the government, all deliverables shall be packaged marked and shipped.

462 "Lisa Coleman" (3465581312)

01:28:36.600 --> 01:28:48.715

In accordance with government specifications, we will go into the government specifications, but as the previous slide said the deliverables that we receive, because we are not receiving widgets,

463 "Lisa Coleman" (3465581312)

01:28:48.865 --> 01:28:54.805

the deliverables that we received are shipped or submitted, chipped through.

464 "Lisa Coleman" (3465581312)

01:28:55.800 --> 01:29:03.270

The contractor shall guarantee that all required materials shall be delivered in immediate and usable and acceptable conditioned.

465 "Lisa Coleman" (3465581312)

01:29:03.270 --> 01:29:09.750

So, again, for our deliverables that means submitted electronically and immediately available to the government.

466 "Lisa Coleman" (3465581312)

01:29:09.750 --> 01:29:20.460

If we have any other specifications or any clarifications or further instructions that are required, we will identify those in the specific task order.

467 "Lisa Coleman" (3465581312)

01:29:20.460 --> 01:29:25.770

Otherwise, these general terms are, what will apply to all task orders.

468 "Lisa Coleman" (3465581312)

01:29:27.360 --> 01:29:33.240

Slide slide.

469 "Lisa Coleman" (3465581312)

01:29:34.440 --> 01:29:40.320

Section, he identifies the process for inspection and exception acceptance.

470 "Lisa Coleman" (3465581312)

01:29:40.320 --> 01:29:43.650

Of deliverables that are submitted to the government.

471 "Lisa Coleman" (3465581312)

01:29:43.650 --> 01:29:53.070

And contracts are required to outline the terms for acceptance of services that this is again an H, mandated section in our contract.

472 "Lisa Coleman" (3465581312)

01:29:53.070 --> 01:30:03.300

Services includes services, performed workmanship material, used in performance and I provided the far citation for.

473 "Lisa Coleman" (3465581312)

01:30:03.300 --> 01:30:06.300

For your reference it the.

474 "Lisa Coleman" (3465581312)

01:30:07.525 --> 01:30:22.255

Specific section addresses, inspection, acceptance, quality, assurance and reliability requirements. Again. The reference to far part 46 is provided for your reference to ensure your familiarity with those requirements.

475 "Lisa Coleman" (3465581312)

01:30:22.255 --> 01:30:23.245

requirements

476 "Lisa Coleman" (3465581312)

01:30:24.265 --> 01:30:36.925

Next slide please again, the parent contract will contain these clauses. Very important. You can see that. We've include clauses for both fixed price and cost reimbursement.

477 "Lisa Coleman" (3465581312)

01:30:37.135 --> 01:30:51.805

We also have because of our facilities and our status as a government owned contractor operated facility. We have inspections for construction. Obviously, this will be very important with the renovations of labs that spread spoke about earlier.

478 "Lisa Coleman" (3465581312)

01:30:52.140 --> 01:31:02.190

And then responsibility of supplies again, another fixed price related terms, and condition for inspection and acceptance.

479 "Lisa Coleman" (3465581312)

01:31:02.935 --> 01:31:16.885

next slide please article as i mentioned earlier reporting requirements identified the reports that will be submitted in an electronic format and specifically the link that we provided

480 "Lisa Coleman" (3465581312)

01:31:17.395 --> 01:31:25.345

references in electronic system that nci uses it is called the contract administration system otherwise known as

481 "Lisa Coleman" (3465581312)

01:31:26.310 --> 01:31:37.710

All contract deliverables are uploaded into the system in utilizing the system. It allows delivery to the CEO and the core simultaneously.

482 "Lisa Coleman" (3465581312)

01:31:38.365 --> 01:31:48.025

Access to that system is provided after a word to the successful offer. Obviously we do not provide because that is our contract administration system.

483 "Lisa Coleman" (3465581312)

01:31:48.025 --> 01:31:54.325

We do not provide access to anybody who is not involved in the administration of the contract.

484 "Lisa Coleman" (3465581312)

01:31:56.009 --> 01:32:01.134

Slide please alright deliveries.

485 "Lisa Coleman" (3465581312)

01:32:01.164 --> 01:32:13.884

So, um, the ordering period again, we mentioned this is an IQ contract, and under an contract, we identify an ordering period, rather than a period of performance.

486 "Lisa Coleman" (3465581312)

01:32:13.974 --> 01:32:20.004

The period of performance is identified under the specific task orders that are awarded under this parent contract.

487 "Lisa Coleman" (3465581312)

01:32:20.279 --> 01:32:31.679

Um, the period ordering period is a specific period in which the government can award task orders. Of course, ensuring that we stay within the ceiling.

488 "Lisa Coleman" (3465581312)

01:32:31.679 --> 01:32:37.379

As we've identified in the parent contract, our base ordering period is 10 years.

489 "Lisa Coleman" (3465581312)

01:32:37.379 --> 01:32:46.409

If at the end of the 10 years, we need to continue this requirement. The government has the option to exercise up to 3 options.

490 "Lisa Coleman" (3465581312)

01:32:46.409 --> 01:32:50.699

Each option ordering period is an additional 5 years.

491 "Lisa Coleman" (3465581312)

01:32:50.699 --> 01:32:54.479

And and again, this has been outlined in the contract.

492 "Lisa Coleman" (3465581312)

01:32:54.479 --> 01:33:06.539

Um, the options provisions in section, each provide the parameters around, which we will require, or provide notification of the Government's intention to exercise that option.

493 "Lisa Coleman" (3465581312)

01:33:09.389 --> 01:33:15.414

Slide please section, as I mentioned earlier,

494 "Lisa Coleman" (3465581312)

01:33:15.414 --> 01:33:24.774

this directly correlates to section C and the deliverables that are identified in section C describes the time place and method for delivering.

495 "Lisa Coleman" (3465581312)

01:33:25.169 --> 01:33:30.569

Whenever we've identified in section C that says this is what you need to deliver to the government.

496 "Lisa Coleman" (3465581312)

01:33:30.569 --> 01:33:44.159

The table and section f aligns again directly with C and the schedule is described in terms of either calendar days or specific period of time. For example, it may say 30 days after date of award.

497 "Lisa Coleman" (3465581312)

01:33:44.159 --> 01:33:48.149

It may say, do the 15th of every month.

498 "Lisa Coleman" (3465581312)

01:33:48.714 --> 01:34:03.654

but table f will clarify the date in which those deliveries are due the schedule identifies the government point of contact responsible for the inspection and the delivery of that deliverable it

499 "Lisa Coleman" (3465581312)

01:34:03.654 --> 01:34:17.874

will either identify specific core or it may say the core and the ceo and again we've provided an example here for the annual report it identifies what section the annual report is required in

500 "Lisa Coleman" (3465581312)

01:34:18.149 --> 01:34:25.019

In section, and then identifies the due date and who it is to be submitted to.

501 "Lisa Coleman" (3465581312)

01:34:25.019 --> 01:34:37.559

All delivery all deliveries will be made destination, meaning free of expense to the government until delivered, which is in accordance with 5,247 dash 35.

502 "Lisa Coleman" (3465581312)

01:34:37.559 --> 01:34:44.729

Again, I encourage you to reference that our citation just so you are familiar with the terms of that delivery.

503 "Lisa Coleman" (3465581312)

01:34:48.239 --> 01:34:56.574

Section f, also includes clauses incorporated by reference and, for example, here, 52, 252 dash 2 is the clause incorporated by reference,

504 "Lisa Coleman" (3465581312)

01:34:56.574 --> 01:35:05.244

but it very clearly states that it has the same force and effect as if we had printed the full clause in the contract. full clause in the contract

505 "Lisa Coleman" (3465581312)

01:35:05.519 --> 01:35:18.719

Upon receipt, the contracting officer will make the full text available. If there is an issue accessing that clause. I don't anticipate that anybody should have any have any issues with that.

506 "Lisa Coleman" (3465581312)

01:35:18.719 --> 01:35:27.929

The clauses listed in this section directly relate to the information provided in the previous sections, or in the previous paragraphs of section out.

507 "Lisa Coleman" (3465581312)

01:35:27.929 --> 01:35:35.819

Again, I highly recommend that you read the terms of this clause so that you are familiar with these requirements.

508 "Lisa Coleman" (3465581312)

01:35:37.529 --> 01:35:43.229

Action or next slide and it is also the next section. Okay.

509 "Lisa Coleman" (3465581312)

01:35:43.229 --> 01:35:46.799

Section g, I am going to turn over to Scott.

510 "scott keasey" (3732786688)

01:35:51.744 --> 01:36:06.354

Thank you Lisa. Um, good morning. Everybody my name is Scott I of the contracting officers, and the management operations, and support branch. Um, we're, I'm going to take you through sections g and H, and I believe these are the last sections before we take our lunch break.

511 "scott keasey" (3732786688)

01:36:06.989 --> 01:36:16.139

Uh, so, section g, uh, is the contract administration data, uh, it includes any data required for proper accounting appropriation and administration.

512 "scott keasey" (3732786688)

01:36:16.139 --> 01:36:19.679

Um, it also is going to list.

513 "scott keasey" (3732786688)

01:36:19.679 --> 01:36:23.159

Uh, the government contracting officer representatives.

514 "scott keasey" (3732786688)

01:36:23.159 --> 01:36:29.639

Um, the contractors key personnel, uh, this is where the ordering procedures for the task orders will live.

515 "scott keasey" (3732786688)

01:36:29.639 --> 01:36:33.719

Uh, as well as invoicing property, uh, and.

516 "scott keasey" (3732786688)

01:36:33.719 --> 01:36:42.149

Next slide please. So, the key personnel on the cores.

517 "scott keasey" (3732786688)

01:36:42.149 --> 01:36:45.299

The government delegates, uh, the cores.

518 "scott keasey" (3732786688)

01:36:45.299 --> 01:36:50.129

Um, the contractor proposes key personnel that are essential to the work.

519 "scott keasey" (3732786688)

01:36:50.129 --> 01:36:55.679

And then any changes to any of these assignments, either key personnel or the cores.

520 "scott keasey" (3732786688)

01:36:55.679 --> 01:37:01.079

Um, require modification to the contract next slide please.

521 "scott keasey" (3732786688)

01:37:09.869 --> 01:37:14.189

So also, in section g is the ordering procedures for task orders.

522 "scott keasey" (3732786688)
01:37:14.189 --> 01:37:24.779

It'll describe the general content, um, required to be in both the task order request for proposal as well as the, uh, what we're expecting in response.

523 "scott keasey" (3732786688)
01:37:24.779 --> 01:37:30.119

The clauses in the parent ID IQ flow down to the awarded task orders.

524 "scott keasey" (3732786688)
01:37:30.119 --> 01:37:36.479

That will be, you know, so that's a case by case, depending on the requirements of each particular task order.

525 "scott keasey" (3732786688)
01:37:36.479 --> 01:37:45.419

Uh, this section also restates that issuance of a task order request for proposal, or a task with reward can only be made by the contracting officer.

526 "scott keasey" (3732786688)
01:37:47.669 --> 01:37:52.169

And this applies to contract performance and is not needed for the RFP.

527 "scott keasey" (3732786688)
01:37:52.169 --> 01:37:59.309

Next slide please, uh, another.

528 "scott keasey" (3732786688)
01:37:59.309 --> 01:38:03.539

Section of another part of section g is invoicing and payments.

529 "scott keasey" (3732786688)
01:38:03.984 --> 01:38:18.504

Um, it'll provide this section, provides all the specific details for, uh, what's needed for a proper invoice on all task orders awarded under the IQ contract uh, in April of 2022. uh, the Dunn's number went away and it was replaced by. it was replaced by

530 "scott keasey" (3732786688)
01:38:18.809 --> 01:38:22.499

The government owned unique entity identifier.

531 "scott keasey" (3732786688)
01:38:22.499 --> 01:38:35.129

Uh, there will be separate instructions for cost reimbursement invoices versus fixed price invoices uh, more information is required in a cost reimbursement invoice and this section describes that.

532 "scott keasey" (3732786688)
01:38:35.129 --> 01:38:41.249

Um, and I just rolled out a new invoice processing platform. The.

533 "scott keasey" (3732786688)
01:38:41.249 --> 01:38:46.769

So that will be incorporated or that is incorporated into this RFP and will be incorporated into the.

534 "scott keasey" (3732786688)

01:38:46.769 --> 01:38:58.559

icu contract um and then because of our unique system there are additional uh instructions and additional requirements of the contractor for submitting invoices

535 "scott keasey" (3732786688)

01:38:58.559 --> 01:39:04.559

Through our system, so that they can be reviewed by all pertinent parties on the government side.

536 "scott keasey" (3732786688)

01:39:04.559 --> 01:39:13.769

Next slide please hold on. 1 section. G. is government property.

537 "scott keasey" (3732786688)

01:39:13.769 --> 01:39:18.539

Um, section g, follows the contract and guide for contract.

538 "scott keasey" (3732786688)

01:39:18.539 --> 01:39:24.479

Of government property, uh, and that details, reporting inventory, disposal and more.

539 "scott keasey" (3732786688)

01:39:24.479 --> 01:39:30.599

Uh, it holds the contractor responsible for government property located on the government site.

540 "scott keasey" (3732786688)

01:39:30.599 --> 01:39:36.629

And there are various contracting officer authorizations, required related to property.

541 "scott keasey" (3732786688)

01:39:36.629 --> 01:39:45.209

um you know capital equipment is defined in the contract is not expendable personal property with an acquisition cost of ten thousand dollars and more

542 "scott keasey" (3732786688)

01:39:45.209 --> 01:39:49.559

And then sensitive items are defined as personal property supplies.

543 "scott keasey" (3732786688)

01:39:49.559 --> 01:39:55.709

And equipment that that are highly desirable and easily converted to personal uses, like cell phones and things like that.

544 "scott keasey" (3732786688)

01:39:56.729 --> 01:40:03.029

Uh, next slide please. All right.

545 "scott keasey" (3732786688)

01:40:03.029 --> 01:40:08.459

Um, this is for so within section g.

546 "scott keasey" (3732786688)

01:40:08.459 --> 01:40:16.829

Um, we're the, it permits up to semi annual performance assessments for contractor key personnel as well as.

547 "scott keasey" (3732786688)

01:40:17.214 --> 01:40:22.854

Uh, this is the AR, requirement, uh, to do past performance evaluations, at least once a year.

548 "scott keasey" (3732786688)

01:40:23.514 --> 01:40:33.024

Uh, and the contractors in the are evaluate on their performance in technical cost control, schedule, management, small business and contracting and regulatory compliance.

549 "scott keasey" (3732786688)

01:40:33.239 --> 01:40:41.759

Uh, next slide please. All right moving on into section each, uh, next slide.

550 "scott keasey" (3732786688)

01:40:43.859 --> 01:40:47.639

All right, so section H, special contract performance requirements.

551 "scott keasey" (3732786688)

01:40:47.639 --> 01:40:54.869

Uh, so this is, you know, section H, includes all the special requirements that are not included in section. I.

552 "scott keasey" (3732786688)

01:40:54.869 --> 01:41:01.139

Many of these articles are based on regulations or policies you need to and.

553 "scott keasey" (3732786688)

01:41:01.139 --> 01:41:05.009

And then even just the f, our our particular.

554 "scott keasey" (3732786688)

01:41:05.009 --> 01:41:08.309

In this section in its entirety, uh.

555 "scott keasey" (3732786688)

01:41:08.309 --> 01:41:15.089

Gee, as well, but for section H, uh, this section of the RFP will become, um, a part of any result in contract.

556 "scott keasey" (3732786688)

01:41:15.089 --> 01:41:25.379

Uh, next slide please. All right so we kind of broke down section 8 into various relevant sections.

557 "scott keasey" (3732786688)

01:41:25.379 --> 01:41:30.029

Uh, the 1st, being human subject protection, so there's 2 3.

558 "scott keasey" (3732786688)

01:41:30.029 --> 01:41:38.789

There's 6 separate, uh, human human subjects and human materials type, require, uh, performance requirements in this section.

559 "scott keasey" (3732786688)

01:41:38.789 --> 01:41:44.939

And again, they're, they're related around human subjects. I'm not going to go through all the bullets.

560 "scott keasey" (3732786688)

01:41:44.939 --> 01:41:48.479

Um, next slide please.

561 "scott keasey" (3732786688)

01:41:52.499 --> 01:42:01.709

and then separate from human subjects in general are training and resources so there's another three articles in section h about training and resources and this

562 "scott keasey" (3732786688)

01:42:01.709 --> 01:42:07.619

Just from a high level, goes into the policy requirements for education and training and protection of human subjects.

563 "scott keasey" (3732786688)

01:42:07.619 --> 01:42:12.479

And also reporting requirements, uh, next slide please.

564 "scott keasey" (3732786688)

01:42:16.679 --> 01:42:22.529

and more detail on human subjects reporting there are four particular articles related to reporting

565 "scott keasey" (3732786688)

01:42:22.529 --> 01:42:33.449

So all, uh, 1 thing to highlight is all and H, funded clinical trials are expected to register and submit results information into clinical trials dot. Gov.

566 "scott keasey" (3732786688)

01:42:34.679 --> 01:42:44.369

Um, and the, the government is and, uh, as the sponsor of a clinical trial is considered the responsible party, uh, with regards to the.

567 "scott keasey" (3732786688)

01:42:45.509 --> 01:43:00.119

Uh, next slide, please human subjects, review boards. We have a lot of human subjects articles. Uh, there are 2 articles related to review boards and this is, um, related to the ethical review of the research protocols.

568 "scott keasey" (3732786688)

01:43:00.119 --> 01:43:07.409

And that are expected to carry out regulatory requirements, uh, specified in the CFR.

569 "scott keasey" (3732786688)

01:43:08.669 --> 01:43:16.889

Uh, next slide please, there are 2 articles related to inclusions as it relates to human subjects.

570 "scott keasey" (3732786688)

01:43:16.889 --> 01:43:21.959

And this, um, or these are NRA H, requirements, um.

571 "scott keasey" (3732786688)

01:43:21.959 --> 01:43:25.559

To make sure that there is inclusion of women and minority groups.

572 "scott keasey" (3732786688)

01:43:25.559 --> 01:43:33.839

Uh, in all clinical research, and then also that the research finding can be generalized, um, to be published for the entire

population.

573 "scott keasey" (3732786688)

01:43:34.919 --> 01:43:43.439

Uh, next slide please and then there are 3 additional articles related to special considerations.

574 "scott keasey" (3732786688)

01:43:43.439 --> 01:43:47.339

And this is just additional responsibilities limitations.

575 "scott keasey" (3732786688)

01:43:47.339 --> 01:43:51.149

All in accordance with federal regulations and policies.

576 "scott keasey" (3732786688)

01:43:51.149 --> 01:43:58.049

Uh, next slide please. Okay, so.

577 "scott keasey" (3732786688)

01:43:58.049 --> 01:44:05.309

That covers all of the human subjects articles. We're now going to move into, uh, the special contract performance requirements for animals.

578 "scott keasey" (3732786688)

01:44:05.309 --> 01:44:10.559

There are 4 articles for general animal welfare.

579 "scott keasey" (3732786688)

01:44:10.559 --> 01:44:15.839

And again, these are in accordance with policies, regulations and guidance to protect animals.

580 "scott keasey" (3732786688)

01:44:15.839 --> 01:44:26.129

also protection for human welfare um and for more information you can see the office of laboratory animal welfare

581 "scott keasey" (3732786688)

01:44:26.129 --> 01:44:32.879

Their website and article each 34, which is listed here has additional details, which is in the RFP.

582 "scott keasey" (3732786688)

01:44:32.879 --> 01:44:42.209

Uh, next slide please. Yeah, it looks like we have 8.

583 "scott keasey" (3732786688)

01:44:42.209 --> 01:44:51.599

Articles related to general policies, and these are included to make sure we're adhering to general and policies.

584 "scott keasey" (3732786688)

01:44:51.599 --> 01:44:56.009

And these are the types of articles that would find themselves in most.

585 "scott keasey" (3732786688)

01:44:56.009 --> 01:44:59.429

An R and D type, um.

586 "scott keasey" (3732786688)

01:44:59.429 --> 01:45:03.299

Solicitations next slide is.

587 "scott keasey" (3732786688)

01:45:06.479 --> 01:45:10.439

There are 4 articles related to allowances.

588 "scott keasey" (3732786688)

01:45:10.439 --> 01:45:15.509

And this provides written allowance, uh, for certain contractual actions.

589 "scott keasey" (3732786688)

01:45:15.509 --> 01:45:21.659

um like contractor use of library resources

590 "scott keasey" (3732786688)

01:45:21.659 --> 01:45:28.649

Um, I guess, you know, special perk for the contractors to have some of the same benefits that, uh, the government employees have.

591 "scott keasey" (3732786688)

01:45:28.649 --> 01:45:32.399

Uh, next slide please.

592 "scott keasey" (3732786688)

01:45:34.289 --> 01:45:39.599

Uh, there are 2 articles related to acknowledgments, uh, 1, specifically.

593 "scott keasey" (3732786688)

01:45:39.599 --> 01:45:43.349

Uh, to the enormous contributions made by the late and.

594 "scott keasey" (3732786688)

01:45:43.349 --> 01:45:52.619

And then also, uh, communicating the role of financial support and research, and how it improves public understanding of how we are working to improve human health.

595 "scott keasey" (3732786688)

01:45:52.619 --> 01:46:02.459

Next slide please, uh, there are 2 articles related to advanced permissions.

596 "scott keasey" (3732786688)

01:46:02.459 --> 01:46:12.569

So these are specific actions that may occur after contracting officer approval and then after receiving approval from the contracting officer, these actions going to be performed.

597 "scott keasey" (3732786688)

01:46:12.569 --> 01:46:15.899

Ah, this is related to Ownby clearances and publications.

598 "scott keasey" (3732786688)

01:46:15.899 --> 01:46:18.899

Next slide please.

599 "scott keasey" (3732786688)

01:46:24.569 --> 01:46:27.989

There are medical, many articles about prohibitions.

600 "scott keasey" (3732786688)

01:46:27.989 --> 01:46:31.649

Uh, these again are and, um.

601 "scott keasey" (3732786688)

01:46:31.649 --> 01:46:36.269

Policies and regulations that prohibit certain certain types of behaviors.

602 "scott keasey" (3732786688)

01:46:36.269 --> 01:46:41.009

Some are related to, uh, the usage of funding. Some are not.

603 "scott keasey" (3732786688)

01:46:41.009 --> 01:46:45.149

Uh, and these are restrictions that cannot be waived by the contracting officer.

604 "scott keasey" (3732786688)

01:46:46.349 --> 01:46:50.489

Uh, these are like, the really bad things that nobody should be doing. Um.

605 "scott keasey" (3732786688)

01:46:50.489 --> 01:46:56.759

Next slide please. All right.

606 "scott keasey" (3732786688)

01:46:56.759 --> 01:47:09.329

also more information in section h there are two articles about the option provisions uh and this is um you know the options on the parent iq contract to extend the ordering period um

607 "scott keasey" (3732786688)

01:47:09.329 --> 01:47:12.839

Articles that would flow down to task orders to increase.

608 "scott keasey" (3732786688)

01:47:12.839 --> 01:47:17.249

Uh, quantity, or extend the period of performance and both.

609 "scott keasey" (3732786688)

01:47:17.249 --> 01:47:21.389

So, the 552,017 dash 9 option to extend.

610 "scott keasey" (3732786688)

01:47:21.389 --> 01:47:29.669

Uh, the term of the contract can be used both at the parent contract level and also, uh, in any result and task order awarded, they're under.

611 "scott keasey" (3732786688)

01:47:30.959 --> 01:47:39.509

Next slide please. All right there are 2 articles related to business performance.

612 "scott keasey" (3732786688)

01:47:39.509 --> 01:47:46.049

Um, this is related to the subcontracting plan, incorporating that into the IQ contract.

613 "scott keasey" (3732786688)

01:47:46.049 --> 01:47:49.529

Um, the reporting.

614 "scott keasey" (3732786688)

01:47:49.529 --> 01:47:52.589

For the small business of contract and plan.

615 "scott keasey" (3732786688)

01:47:52.589 --> 01:47:58.769

Um, it also describes insurances that are required during performance that is also located in, um.

616 "scott keasey" (3732786688)

01:47:58.769 --> 01:48:06.029

section b and more information about the sub contracting plan

617 "scott keasey" (3732786688)

01:48:07.229 --> 01:48:17.844

Uh, next slide please, there are 6 articles related to information, technology and security.

618 "scott keasey" (3732786688)

01:48:17.874 --> 01:48:25.104

Uh, these are, uh, and policies that are codified in the solicitation in the contract.

619 "scott keasey" (3732786688)

01:48:25.349 --> 01:48:33.239

and these six articles contain a lot of information about information technology and security

620 "scott keasey" (3732786688)

01:48:33.239 --> 01:48:44.489

Um, and the contractor may be required to provide specific information to the core on request as it relates to information technology and security.

621 "scott keasey" (3732786688)

01:48:45.569 --> 01:48:56.009

next slide please uh there are three articles about communications related to information technology

622 "scott keasey" (3732786688)

01:48:56.009 --> 01:49:00.449

And this is just ensuring adherence, uh, to the accessibility standards.

623 "scott keasey" (3732786688)

01:49:00.449 --> 01:49:05.429

uh as part of the i t um communications requirements

624 "scott keasey" (3732786688)

01:49:05.429 --> 01:49:08.489

This also allows.

625 "scott keasey" (3732786688)

01:49:08.489 --> 01:49:11.939

Uh, the contractor staffed to have access to an H, email.

626 "scott keasey" (3732786688)

01:49:11.939 --> 01:49:24.809

Next slide please if there are 7 articles related to records and data, and these all revolve around.

627 "scott keasey" (3732786688)

01:49:24.809 --> 01:49:29.849

Establishing the requirements for capturing storing and sharing data.

628 "scott keasey" (3732786688)

01:49:29.849 --> 01:49:38.219

and also that certain types of data can have specific requirements or protections

629 "scott keasey" (3732786688)

01:49:38.219 --> 01:49:48.479

Uh, next slide please. All right there are 3 articles related to health and safety.

630 "scott keasey" (3732786688)

01:49:48.479 --> 01:49:54.689

And these are again and, um, guidelines for safe behavior.

631 "scott keasey" (3732786688)

01:49:54.689 --> 01:50:00.209

And also prohibitions for responsibilities for great, uh, related to health and safety.

632 "scott keasey" (3732786688)

01:50:01.134 --> 01:50:02.154

Next slide please.

633 "scott keasey" (3732786688)

01:50:11.004 --> 01:50:20.124

All right and then we're moving on to you can see there are very many, um, now we're out of the requirements. These are specific articles.

634 "scott keasey" (3732786688)

01:50:20.339 --> 01:50:28.619

These are articles that do not appear in other contracts at, and they reflect our unique contractual and physical environment.

635 "scott keasey" (3732786688)

01:50:31.289 --> 01:50:38.459

And I'll pause for a 2nd, so you can look down that list. Although these are are nothing new because they're in the solicitation.

636 "scott keasey" (3732786688)

01:50:40.829 --> 01:50:49.859

next slide please all right and that is my last slide thank you very much i'll hand it back to lisa

637 "Lisa Coleman" (3465581312)

01:50:54.659 --> 01:51:07.379

okay thank you scott i appreciate you going through that section or those sections as anticipated we are well ahead of schedule so we are going to break now for lunch

638 "Lisa Coleman" (3465581312)

01:51:07.379 --> 01:51:13.079

We will break until 12 0 PM. We will go back at 12. 0. P. M.

639 "Lisa Coleman" (3465581312)

01:51:13.104 --> 01:51:26.844

And we will go through the remaining sections. It is possible that we will be able to complete the remaining sections without an afternoon break. And so we will finish well ahead of schedule.

640 "Lisa Coleman" (3465581312)

01:51:27.954 --> 01:51:35.814

And again, you know, we'll, we'll keep everybody posted, but until then we will break until noon.

641 "Lisa Coleman" (3465581312)

01:51:37.314 --> 01:51:42.084

Thank you Doug.

642 "Lisa Coleman" (3465581312)

02:20:40.799 --> 02:20:48.659

Everyone we're gonna wait just a minute just to make sure everybody has a couple minutes, uh, margin of error to get back.

643 "Lisa Coleman" (3465581312)

02:20:48.659 --> 02:20:50.394

And then we'll get started shortly.

644 "Lisa Coleman" (3465581312)

02:22:46.494 --> 02:22:48.504

Okay, we're going to go ahead and get started.

645 "Lisa Coleman" (3465581312)

02:22:48.659 --> 02:22:51.804

It is a couple minutes after noon.

646 "Lisa Coleman" (3465581312)

02:22:52.194 --> 02:23:04.374

Um, as I mentioned earlier, uh, we are well ahead of schedule and looking at the portions that we have to remain to we have remaining to go over.

647 "Lisa Coleman" (3465581312)

02:23:04.584 --> 02:23:18.474

It looks like we'll be able to go through these sections without the need for a break and be able to finish early well ahead of schedule. So we're that that's gonna be our plan for this afternoon. So we should be done.

648 "Lisa Bielen" (4138034944)

02:23:18.659 --> 02:23:24.899

Sooner, rather than later, having said all of that, I'm going to turn it over to Lisa.

649 "Lisa Bielen" (4138034944)

02:23:27.839 --> 02:23:36.059

Good afternoon. Everybody. Okay. So just kind of real quick. So, as we get started.

650 "Lisa Bielen" (4138034944)

02:23:36.059 --> 02:23:50.844

We're going to be picking up, basically where we left off and going through some salient points to help with proposal development. Now, we're covering sections. I threw, em, some of these are obviously kind of be brief for than others for those of you that I've already reviewed the solicitation next slide.

651 "Lisa Bielen" (4138034944)

02:23:50.844 --> 02:23:53.844

Please. So the 1st, 1, we're going to cover a section. I.

652 "Lisa Bielen" (4138034944)

02:23:54.654 --> 02:24:04.974

So not a whole lot to say for this section as a whole, but just want to clarify the purpose of the different subsections. And I, because it can be, I think, a little confusing at 1st glance.

653 "Lisa Bielen" (4138034944)

02:24:05.244 --> 02:24:12.984

So, i1 is the general listings, and when the slides get posted, there's a web link in the slide. That will take you that shows you to the, um. um

654 "Lisa Bielen" (4138034944)

02:24:13.764 --> 02:24:27.414

Office of acquisition logistics and management, and that will give you all the listings and the specific listings that go in a contract are based upon the organizational structure of the successful offer but you can review all of them.

655 "Lisa Bielen" (4138034944)

02:24:27.444 --> 02:24:39.144

Now, i2 comes into play because we are not allowed to change the ones listings. So is where we handle substitutions, as opposed to changing the actual listing. So, just. just

656 "Lisa Bielen" (4138034944)

02:24:40.079 --> 02:24:45.509

We're already there next slide please.

657 "Lisa Bielen" (4138034944)

02:24:45.509 --> 02:24:58.104

So, like I said, I to provide substitutions to pauses by reference, um, there's just an example here is to show that in the RFP 52, 2 set 2007. there's 14 rights and data general is deleted its entirety.

658 "Lisa Bielen" (4138034944)

02:24:58.104 --> 02:25:07.614

Now, provides additional clauses by reference to the generalists. And example is the post award small business program representation. small business program representation

659 "Lisa Bielen" (4138034944)

02:25:08.574 --> 02:25:15.624

Next slide please and then we get into for that is full pauses by text.

660 "Lisa Bielen" (4138034944)

02:25:15.924 --> 02:25:26.574

Um, an example in this case, that came about a couple of years ago, was the representations regarding certain telecommunications and video surveillance services or equipment, November 2021 to be exact.

661 "Lisa Bielen" (4138034944)

02:25:26.574 --> 02:25:37.974

And then, when we get over to section, that is for service contract, labor standards now, key point is, this applies at the subcontract level. This contract is not. this contract is not

662 "Lisa Bielen" (4138034944)

02:25:38.369 --> 02:25:50.789

Considered a service contract, but this, it may be applicable to subcontracts. In which case it has to be in the RFP and the prime contracts that those can flow down. We've provided an example in the slide here for that. 1 as well.

663 "Lisa Bielen" (4138034944)

02:25:50.789 --> 02:25:59.009

Next slide please. Okay so the next section we're going to move on to that's also, um, pretty brief this section Jay.

664 "Lisa Bielen" (4138034944)

02:25:59.394 --> 02:26:10.824

Next slide please, so we're not going to go through each attachment here because you can go to section J the RFP and read that as well but a couple of things I just want to mention so amendment 5,

665 "Lisa Bielen" (4138034944)

02:26:10.824 --> 02:26:24.174

that was posted yesterday there was some renumbering between attachments 12 to attachment 50 with that amendment. There is an Excel sheet that isn't a cross walk to arrive for you what the prior number was and what the current number is. So that to try to, uh.

666 "Lisa Bielen" (4138034944)

02:26:24.539 --> 02:26:30.179

Make streamlined as possible and remove any burden in terms of reviewing the change from.

667 "Lisa Bielen" (4138034944)

02:26:30.179 --> 02:26:39.599

1 amendment to the other, and then you can see in the solicitation attachment sections. That's where we cover. Um, like Lisa Coleman mentioned earlier, the parent IQ.

668 "Lisa Bielen" (4138034944)

02:26:39.599 --> 02:26:54.059

Statement of work, which is attachment 3 and then if you look at attachments 5 through 9, that is for the transition task task, orders, statement of work and the sample task orders. Those numbers have not changed. They're the same.

669 "Lisa Bielen" (4138034944)

02:26:54.174 --> 02:27:05.364

Next slide please and then here, we have your technical proposal attachments please make particular note of attachment 13 as you prepare your proposals.

670 "Lisa Bielen" (4138034944)

02:27:05.514 --> 02:27:15.924

That's the additional technical proposal instructions that provides the crosswalk that Lisa Coleman mentioned earlier from between, in particular, as it relates to the technical proposal.

671 "Lisa Bielen" (4138034944)

02:27:16.529 --> 02:27:30.534

Some of these others attachments here you can see we talk is for vertebrate animals. 5 await human subjects. Please make sure that you have attachment 15 technical proposal cost summary with your technical volume.

672 "Lisa Bielen" (4138034944)

02:27:30.744 --> 02:27:34.164

That is the only cost information that the peer reviewers will say.

673 "Lisa Bielen" (4138034944)

02:27:34.559 --> 02:27:38.849

And it's a 1 sheet and 1, the 1, she has information.

674 "Lisa Bielen" (4138034944)

02:27:38.849 --> 02:27:44.579

For you to fill in for the sell for sample test scores and the transition task order next slide please.

675 "Lisa Bielen" (4138034944)

02:27:46.499 --> 02:27:59.579

And here is the rather lengthy list of business proposal, attachments, similar, please make note of attachment 20, which is the additional additional business proposal instructions. And that also has a crosswalk between sections L. and M.

676 "Lisa Bielen" (4138034944)

02:27:59.579 --> 02:28:05.939

Please also note the salary positions attachment 21 that has the BLS rates in it.

677 "Lisa Bielen" (4138034944)

02:28:05.939 --> 02:28:14.699

And it also has the place for the labor ranges to be filled in. If you need more information about what's required there please review section LTC of the RFP.

678 "Lisa Bielen" (4138034944)

02:28:15.054 --> 02:28:26.484

Next slide please and down here, we have our informational attachments that are that are basically with the solicitation to help offers have, uh,

679 "Lisa Bielen" (4138034944)

02:28:27.144 --> 02:28:36.264

has brought a picture possible of things at the we'll be posting another amendment upcoming that will have a revised version of attachment.

680 "Lisa Bielen" (4138034944)

02:28:36.569 --> 02:28:45.929

49, which is the certifications licensed and permits list in response to some questions we got with the Q and a, if you would like, particular information about.

681 "Lisa Bielen" (4138034944)

02:28:45.929 --> 02:28:56.069

These attachments and their purpose please go to amendment 4 in Sam dot Gov for the RFP. And then in that, uh, document, it addresses this information specifically.

682 "Lisa Bielen" (4138034944)

02:28:56.069 --> 02:29:05.639

Next slide please, and actually just got a little bit ahead of myself here. And in this slide is the direct link to that notice.

683 "Lisa Bielen" (4138034944)

02:29:05.639 --> 02:29:09.419

Um, so next slide please.

684 "Lisa Bielen" (4138034944)

02:29:13.289 --> 02:29:19.439

Okay, so now we're going onto section K and section K really? The big.

685 "Lisa Bielen" (4138034944)

02:29:19.439 --> 02:29:22.944

Point of emphasis here obviously read the RFP. It's 1 page.

686 "Lisa Bielen" (4138034944)

02:29:22.944 --> 02:29:35.184

There's not a lot to say, but it is very, very important to ensure that your entities Sam registration is active at the time you submit proposal and also all the way through the process as contracting officers.

687 "Lisa Bielen" (4138034944)

02:29:35.184 --> 02:29:43.614

We're required to check for an active Sam registration at the time proposals, come in, and then prior to issuing any award. And the reason it's key is that.

688 "Lisa Bielen" (4138034944)

02:29:44.574 --> 02:29:54.324

For those of you that have had the experience of having your entities registrations renewed, you know, that sometimes it only takes a couple of days. Sometimes there's a technical glitch.

689 "Lisa Bielen" (4138034944)

02:29:54.354 --> 02:30:02.544

Um, I've heard of it taken as long as a month or 2 so it's really important to get those renewals in, um, and those initial registrations.

690 "Lisa Bielen" (4138034944)

02:30:02.909 --> 02:30:08.099

As soon as possible, just for your own benefit, um, and also please ensure that.

691 "Lisa Bielen" (4138034944)

02:30:08.099 --> 02:30:17.309

Uh, attachment 11, which is the reps and starts in the solicitation attachment. Section is filled out and submitted with your business proposal.

692 "Lisa Bielen" (4138034944)

02:30:17.814 --> 02:30:32.394

as it says on the slide if you're unable to access this electronically due to any kind of technical issue just let the contracting officer know through the fnl acquisition inbox and we can certainly provide a copy

693 "Lisa Bielen" (4138034944)

02:30:32.664 --> 02:30:46.914

and we can always post it on the acquisition portal as well if that becomes an issue and for those of you who aren't familiar we have an acquisition portal that is pretty referenced in pretty much all the notices that we've posted through sam dot gov now sam

694 "Lisa Bielen" (4138034944)

02:30:47.309 --> 02:30:48.089

Is.

695 "Lisa Bielen" (4138034944)

02:30:48.089 --> 02:30:54.084

The government point of entry, that is the official posting spot, but we do have the acquisition portal that has information.

696 "Lisa Bielen" (4138034944)

02:30:54.144 --> 02:31:06.564

Um, you know, for example, from the industry day, we did about a year ago, and then just other pieces of information, and it has a library that compiles all the Sam talk. I've noticed as we posted. So it's 1 place to.

697 "Lisa Bielen" (4138034944)

02:31:06.959 --> 02:31:11.069

Basically folks in seeing it and seeing without having to go hunting.

698 "Lisa Bielen" (4138034944)

02:31:11.069 --> 02:31:16.229

Through Sam dot. Gov. So just a heads up on that 1 next slide please.

699 "Lisa Bielen" (4138034944)

02:31:18.749 --> 02:31:27.989

Okay, so we're gonna skip the break because we have a couple more sections left. Okay. So here's what we're really going to get into a little bit. Um.

700 "Lisa Bielen" (4138034944)

02:31:27.989 --> 02:31:40.799

More detail is section out and instructions conditions and notices to offers. We've had a good bit of questions on this section so we're going to try to address some of those higher level points as much as possible next slide. Please.

701 "Lisa Bielen" (4138034944)

02:31:40.799 --> 02:31:46.679

So, this slide well, there's not much on it. The big point of emphasis here is that.

702 "Lisa Bielen" (4138034944)

02:31:46.914 --> 02:31:51.774

Section L is broken into basically 4 sections.

703 "Lisa Bielen" (4138034944)

02:31:51.774 --> 02:31:56.454

Now you have the general overall section for general information that really mayors,

704 "Lisa Bielen" (4138034944)

02:31:57.414 --> 02:32:10.554

the far requirements and then you get down to the instructions to offers where there's general requirements overall that's a compilation of far and policy. And then you have your technical instructions and your business proposal and sections.

705 "Lisa Bielen" (4138034944)

02:32:10.554 --> 02:32:16.104

So basically that's of the RFP next slide. Please.

706 "Lisa Bielen" (4138034944)

02:32:19.014 --> 02:32:34.014

like i said competitive acquisition for fifty two hundred and fifteen dash one that's pretty much what's mirrored in the overall instructions when you first get into I just another reminder i know uh if you're in this a lot today all communications need to be sent to the contract

707 "Lisa Bielen" (4138034944)

02:32:34.014 --> 02:32:40.704

specialist contracting officer at the inbox really important um to ensure the

708 "Lisa Bielen" (4138034944)

02:32:41.129 --> 02:32:45.569

Protection for all parties involved and to ensure that we have.

709 "Lisa Bielen" (4138034944)

02:32:45.569 --> 02:33:00.084

A good equitable acquisition, so the virtual library, like, I referenced, you can find at the cause we call it the acquisition portal, but it's the web link that's provided here. The W. W dot cancer dot Gov about contracts acquisition, slash resources.

710 "Lisa Bielen" (4138034944)

02:33:00.504 --> 02:33:08.124

Just a reminder. It says this in the RFP, but it bears repeating. The RFP does not commit the government to pay for preparation and submission of a proposal.

711 "Lisa Bielen" (4138034944)

02:33:09.294 --> 02:33:23.634

Next slide please. Okay, so it's like, we talked about here big, big key point when you submit your proposals that the person or persons who signs the proposal needs to be an official who is authorized to bind your organization.

712 "Lisa Bielen" (4138034944)

02:33:23.874 --> 02:33:25.614

That's very key. So that.

713 "Lisa Bielen" (4138034944)

02:33:25.889 --> 02:33:35.939

As we move on through the process, and folks are in the competitive range in, in negotiations that we are interacting with folks from your organization who have the requisite authority.

714 "Lisa Bielen" (4138034944)

02:33:37.074 --> 02:33:46.644

Just another reminder it says this on every amendment we've had, but proposal submission is going to be for the electronic contract proposal submission.

715 "Lisa Bielen" (4138034944)

02:33:46.644 --> 02:33:53.574

Otherwise known as website just keep in mind that you want to make sure that you register to use that website at least.

716 "Lisa Bielen" (4138034944)

02:33:53.574 --> 02:34:04.404

No, less than 3 days before you intend to submit your proposal that way you can ensure that it's your access is up and running and that you're not running up against the proposal submission deadline.

717 "Lisa Bielen" (4138034944)

02:34:05.545 --> 02:34:16.345

And then just if you look at attachment 1, it has a bit more instructions about what's required, even example names of how you could name your files for upload submission.

718 "Lisa Bielen" (4138034944)

02:34:16.705 --> 02:34:28.585

Once again, separation of technical and business proposals is critical. Not only for the peer review. Like, we discussed

earlier today, but also to ensure that your proposals can be evaluated in accordance with section.

719 "Lisa Bielen" (4138034944)

02:34:29.305 --> 02:34:32.455

So, page limitations are in place for.

720 "Lisa Bielen" (4138034944)

02:34:32.790 --> 02:34:36.385

The technical proposal, there are no page limitations to the business proposal.

721 "Lisa Bielen" (4138034944)

02:34:36.385 --> 02:34:48.205

Please take a look at attachment 13, which is the additional technical proposal instructions for more information about that particularly what does count towards the page limitation and what perhaps has its own separate page limitation.

722 "Lisa Bielen" (4138034944)

02:34:48.235 --> 02:34:57.265

An example of that is the human subject section, which was done as a direct result, um, to your feedback. So thank you next slide. Please.

723 "Lisa Bielen" (4138034944)

02:35:00.360 --> 02:35:11.610

So, here's where we talk about selection of officers, the establishment of the competitive branch it'll be determined by the contracting officer, and it'll be done in accordance with 415 3 6. C.

724 "Lisa Bielen" (4138034944)

02:35:11.610 --> 02:35:23.010

More on written discussions will be conducted and a trade off process as described in 415 101 dash 1 and 1 will be employed. We'll get to that a little bit more detail when we get.

725 "Lisa Bielen" (4138034944)

02:35:23.010 --> 02:35:27.570

2 section M slides next slide please.

726 "Lisa Bielen" (4138034944)

02:35:29.310 --> 02:35:44.275

So, here, this slide is basically a mirror outline of what is in the technical proposal instructions once again, that is currently attachment 13, and that goes in there and it has specific, uh, has the crosswalk chart. That'll take you between.

727 "Lisa Bielen" (4138034944)

02:35:45.025 --> 02:35:58.075

It also has, uh, instructions. That relates to the evaluation criteria, and I want to make note that it references the transition task order and the sample task orders please review the statement of work.

728 "Lisa Bielen" (4138034944)

02:35:58.350 --> 02:36:05.670

For each of these, because there's appendices to that statement of work that has additional instructions for both business and technical.

729 "Lisa Bielen" (4138034944)

02:36:06.655 --> 02:36:20.995

Next slide please so human subjects, we cover this a little bit earlier so we're providing the specific sections in the RFP here, but please make sure that these are addressed in the technical proposal now for human subjects.

730 "Lisa Bielen" (4138034944)

02:36:21.300 --> 02:36:30.990

It has to be addressed for sample task order B, because that does involve human subjects participants. It also needs to be addressed in your overall.

731 "Lisa Bielen" (4138034944)

02:36:32.575 --> 02:36:45.745

Proposal technical proposal for how it would be done at a general level. Now, bear in mind that the language that is in section L for those instructions is and also CFR mandated language.

732 "Lisa Bielen" (4138034944)

02:36:47.370 --> 02:36:53.400

And in terms of the vertebra animal sections that needs to be addressed at the overall.

733 "Lisa Bielen" (4138034944)

02:36:53.400 --> 02:37:03.120

Proposal level, and this is really being done in an overarching conceptual manner. Please specifically review the, uh, section J attachments that relate to the.

734 "Lisa Bielen" (4138034944)

02:37:03.120 --> 02:37:06.300

Animal protections that's going to really give you, uh.

735 "Lisa Bielen" (4138034944)

02:37:06.300 --> 02:37:19.680

Better sense of what's needed to address that section also. Please be aware of that for a performance. It's the NIH office of laboratory. Animal welfare is the office that both NCI and.

736 "Lisa Bielen" (4138034944)

02:37:19.680 --> 02:37:25.830

The successful what you would interface for on any performance questions related to that next slide. Please.

737 "Lisa Bielen" (4138034944)

02:37:31.650 --> 02:37:43.320

Okay, so now we're switching gears to the business proposal instructions. Now once again, this slide here really mirrors the overall outline for the business proposal instructions, which is currently attachment 20.

738 "Lisa Bielen" (4138034944)

02:37:43.320 --> 02:37:53.970

Same same comment about the, uh, transition task order and the sample task orders please review the appendices when you're developing your proposal for those. Um, and then.

739 "Lisa Bielen" (4138034944)

02:37:53.970 --> 02:37:58.380

Obviously, the crosswalk there is well between to kind of.

740 "Lisa Bielen" (4138034944)

02:37:58.380 --> 02:38:02.070

Ease the burden on offers for reviewing the.

741 "Lisa Bielen" (4138034944)

02:38:02.070 --> 02:38:07.950

Leave the solicitation at this point altogether is 264 page is not including the attachments.

742 "Lisa Bielen" (4138034944)

02:38:07.950 --> 02:38:21.660

Next slide please. Okay so cost price information is not required for the parent. Not being asked to price out the entire statement of work for the IQ.

743 "Lisa Bielen" (4138034944)

02:38:21.660 --> 02:38:33.990

However, we do need offers to provide minimum minimum and maximum salary ranges for each labor position listed in attachment. 21. that's the salary positions. Excel sheet. Please reference 8.

744 "Lisa Bielen" (4138034944)

02:38:33.990 --> 02:38:39.000

Compensation plan section for more information on this, um, this will help.

745 "Lisa Bielen" (4138034944)

02:38:39.000 --> 02:38:42.810

Ensure that the compensation.

746 "Lisa Bielen" (4138034944)

02:38:42.810 --> 02:38:50.964

Plan is reviewed in accordance with what says an M, but also just on a contextual level, we need to insure continuity of operations,

747 "Lisa Bielen" (4138034944)

02:38:51.205 --> 02:39:03.475

and that we are able to continue to recruit and have the best science at the if you have any specific questions about these sections. Please don't hesitate to reach out to the fnl acquisitions inbox.

748 "Lisa Bielen" (4138034944)

02:39:03.900 --> 02:39:14.460

I also want to just as a reminder separate from the cost price, and for not being the parent IQ level for the sample task orders, we are planning we need rates to be used.

749 "Lisa Bielen" (4138034944)

02:39:14.460 --> 02:39:22.260

For the sample task orders, that's what we're looking for, the appropriate labor mix there, but that everyone is using the same rights.

750 "Lisa Bielen" (4138034944)

02:39:22.555 --> 02:39:30.685

So, cost and price information will be provided. Like I said, for the transition task orders and the 4 sample task orders, all costs should be proposed as direct cost.

751 "Lisa Bielen" (4138034944)

02:39:30.685 --> 02:39:43.735

It says this and the appendices for all of sample task orders and the transition task orders and, like I said, for the sample task orders, only attachment 21 should be utilized for the position titles and BLS rates. Um. um

752 "Lisa Bielen" (4138034944)

02:39:44.130 --> 02:39:49.920

Please be aware that there isn't an mandated salary limitation. It's posted.

753 "Lisa Bielen" (4138034944)

02:39:49.920 --> 02:39:55.980

Annually and no contract or employee can be paid above that in any given year.

754 "Lisa Bielen" (4138034944)

02:39:55.980 --> 02:40:03.480

Next slide please okay data, other than certified costs or pricing data.

755 "Lisa Bielen" (4138034944)

02:40:03.480 --> 02:40:13.680

All relates back to 415 4 or 3 dash 3. now, once again, we're going to reiterate it. Certified cost and pricing data is not required for proposal submission. However.

756 "Lisa Bielen" (4138034944)

02:40:13.680 --> 02:40:28.345

it may be required for future task orders solicitations during performance when the government determines necessary and for more information about that please reference article be five q with the rfp it's one of the advanced understandings at least to talked about earlier today

757 "Lisa Bielen" (4138034944)

02:40:28.945 --> 02:40:43.495

to give you some more information i would really recommend reviewing four hundred and fifteen for three dash three but also keep in mind that data submitted she'll be sufficient to determine cost price regional list and it costs realism and if you would like more information about costs

758 "Lisa Bielen" (4138034944)

02:40:43.680 --> 02:40:48.090

In terms of the solicitation, please see section and 2.

759 "Lisa Bielen" (4138034944)

02:40:48.090 --> 02:40:52.800

That any cost proposed must support the for the.

760 "Lisa Bielen" (4138034944)

02:40:52.800 --> 02:40:57.930

We must support the cost price proposed for the transition task and the sample task orders.

761 "Lisa Bielen" (4138034944)

02:40:57.930 --> 02:41:02.040

And certainly explanations and rationales are necessary.

762 "Lisa Bielen" (4138034944)

02:41:02.040 --> 02:41:06.450

Or different elements of the provos costs next slide please.

763 "Lisa Bielen" (4138034944)

02:41:09.870 --> 02:41:17.430

Okay, small business subcontracting plan. So we touched on this a little bit earlier when we were talking about how the small business.

764 "Lisa Bielen" (4138034944)

02:41:17.430 --> 02:41:29.670

Subcontracting plan can support the over small business participation program for anyone that didn't hear earlier. I really recommend reviewing L of the solicitation because that has respective definitions for each.

765 "Lisa Bielen" (4138034944)

02:41:29.695 --> 02:41:35.275

Each section, so, attachment 23 is the small business, sub contracting plan template. That's the template.

766 "Lisa Bielen" (4138034944)

02:41:35.275 --> 02:41:48.895

That should be used and in line with 1974 and also the instructions that are in for proposing a small business subcontracting plan uh, the goals that are listed on this slide mirror. What is already in. this slide mirror what is already in

767 "Lisa Bielen" (4138034944)

02:41:50.670 --> 02:41:57.450

And has these goals set for it by the small business administration please.

768 "Lisa Bielen" (4138034944)

02:41:57.450 --> 02:42:03.510

We see 415 209 and alternate too, for more information.

769 "Lisa Bielen" (4138034944)

02:42:03.510 --> 02:42:10.410

Next slide please. Okay. Dive into section.

770 "Lisa Bielen" (4138034944)

02:42:10.410 --> 02:42:22.860

Next slide, please best value, determination trade off. So this slide is here just to provide some overall context. We've had some questions in the past about this topic and.

771 "Lisa Bielen" (4138034944)

02:42:22.860 --> 02:42:27.570

Just to basically, basically go over trade off process is appropriate.

772 "Lisa Bielen" (4138034944)

02:42:27.570 --> 02:42:31.920

When it isn't appropriate for the government to award based on.

773 "Lisa Bielen" (4138034944)

02:42:31.920 --> 02:42:36.300

More than just the lowest priced offer, and I'll keep in mind that this is.

774 "Lisa Bielen" (4138034944)

02:42:36.300 --> 02:42:44.940

A R and D contract and if you look in the M and 1 of the solicitation, it says that the technical evaluation is paramount.

775 "Lisa Bielen" (4138034944)

02:42:44.940 --> 02:42:58.170

So, 15, 100 be all evaluation factors must be clearly stated in the order of importance. And when you go to M, section 1, it'll tell you that technical cost small business participation and past performance are the 4 factors.

776 "Lisa Bielen" (4138034944)

02:42:58.170 --> 02:43:03.390

As we stated, this is an R. D contract awarding and occurrences or 35.

777 "Lisa Bielen" (4138034944)

02:43:03.390 --> 02:43:06.570

So, and just for to follow up.

778 "Lisa Bielen" (4138034944)

02:43:06.570 --> 02:43:11.970

And 1 does also state that small business participation and past performance, or of equal weight.

779 "Lisa Bielen" (4138034944)

02:43:12.655 --> 02:43:13.765

Next slide please.

780 "Lisa Bielen" (4138034944)

02:43:18.685 --> 02:43:29.305

All right just to reiterate, you can see this in 1 of the solicitation that the evaluation factors in order of importance are technical cost price, small business, participation and past performance.

781 "Lisa Bielen" (4138034944)

02:43:29.520 --> 02:43:37.440

Next slide please and also, I should say that slide also gives you the context of which volumes there evaluated in.

782 "Lisa Bielen" (4138034944)

02:43:37.440 --> 02:43:40.620

So, in terms of the.

783 "Lisa Bielen" (4138034944)

02:43:40.620 --> 02:43:43.680

Overall business proposal volume.

784 "Lisa Bielen" (4138034944)

02:43:43.680 --> 02:43:47.670

It's really key this language from the manual chapter.

785 "Lisa Bielen" (4138034944)

02:43:47.670 --> 02:44:02.400

Because this shows, the crosswalk of the relation between the impact of technical and cost evaluation of business proposals, determines the reasonableness of cost elements and business management capabilities of the offers required.

786 "Lisa Bielen" (4138034944)

02:44:02.400 --> 02:44:05.490

Of offers to perform the required work. Excuse me?

787 "Lisa Bielen" (4138034944)

02:44:06.540 --> 02:44:11.100

So then if you look at the, uh.

788 "Lisa Bielen" (4138034944)

02:44:11.100 --> 02:44:22.770

Sample task, orders, transition, task, orders, the compensation plan, and the evaluation of options. These are all going to be evaluated in accordance with 15 504 dash 1, small business participation.

789 "Lisa Bielen" (4138034944)

02:44:22.770 --> 02:44:32.370

You can see as we discussed this morning and to be really covers what's required for that and past performance has its own section, but we'll get to that in a moment next slide. Please.

790 "Lisa Bielen" (4138034944)

02:44:35.610 --> 02:44:43.650

It cost price evaluation, so we talked about this about a minute ago, but just for reference. If you go.

791 "Lisa Bielen" (4138034944)

02:44:43.650 --> 02:44:46.615

I keep reiterating this is an R and D contract, but it really is important.

792 "Lisa Bielen" (4138034944)

02:44:46.615 --> 02:45:01.015

So, if you look at our part, 35, 07 f, although cost or price is not normally the controlling factor in selecting a contract form, the, it should not be disregarded arriving at a selection that best satisfies the Government's requirement and a fair and reasonable cost. reasonable cost

793 "Lisa Bielen" (4138034944)

02:45:01.650 --> 02:45:14.670

So, attachment, 24 is the breakdown of proposed estimated costs so we have, uh, instructions and we also have if you go to the Q and a, we also address clarified some of how offers, um.

794 "Lisa Bielen" (4138034944)

02:45:14.670 --> 02:45:18.180

Can certainly use that sheet to, uh.

795 "Lisa Bielen" (4138034944)

02:45:18.180 --> 02:45:23.130

Proposed costs it is an template and it is there to help folks.

796 "Lisa Bielen" (4138034944)

02:45:23.365 --> 02:45:34.945

So, the compensation plan is going to be evaluated. I recommend everybody take a look at 452 to 22 dash 46 also keep in mind that, you know, when we say we're evaluating options, we're obviously not evaluating options for the ordering period.

797 "Lisa Bielen" (4138034944)

02:45:34.945 --> 02:45:41.845

We're talking about evaluating the options that are in sample task orders. C and D. sample task orders c and d

798 "Lisa Bielen" (4138034944)

02:45:43.045 --> 02:45:55.135

Next slide, please pass performance. So past performance is going to be evaluated in accordance with 415 304. the slides go into a little bit more detail.

799 "Lisa Bielen" (4138034944)

02:45:55.135 --> 02:46:02.305

So the far requires that the general approach for the validating past performance information she'll be described. past performance information she'll be described

800 "Lisa Bielen" (4138034944)

02:46:03.240 --> 02:46:18.150

And then section of the solicitation as the description of how that will be done. I really recommend, um, cause we've gotten questions about this in the past that to see LTC 14 for instructions related to what is required to be submitted for past performance.

801 "Lisa Bielen" (4138034944)

02:46:18.150 --> 02:46:28.890

Next slide please. Okay. Technical proposal evaluation. So the salient parts here is that we covered.

802 "Lisa Bielen" (4138034944)

02:46:28.890 --> 02:46:40.470

This a bit during our discussion, the peer review this morning. So there is scored technical evaluation criteria. And then in a moment we'll get to the outscored. So the score evaluation criteria will be scored during the peer review meeting.

803 "Lisa Bielen" (4138034944)

02:46:40.855 --> 02:46:45.235

In accordance with the, or did you see a 152 H and the manual chapter we discussed this morning,

804 "Lisa Bielen" (4138034944)

02:46:45.235 --> 02:46:59.995

the specific scoring structure can be found in M section M3.3 a of the solicitation there are separate criteria for the statement of work for the parent for the transition task order and for. the transition task order and for

805 "Lisa Bielen" (4138034944)

02:47:00.390 --> 02:47:05.220

The sample task order evaluation next slide please.

806 "Lisa Bielen" (4138034944)

02:47:08.400 --> 02:47:18.780

So this is the next part we're gonna talk about criteria and the reason we're gonna talk about this is because they, we've received questions on this. So, the technical evaluation criteria.

807 "Lisa Bielen" (4138034944)

02:47:18.780 --> 02:47:28.590

Are based upon an policy and regulatory requirements, and that's why they're in there and they are required to be done at the time of peer review.

808 "Lisa Bielen" (4138034944)

02:47:28.590 --> 02:47:31.890

Now, keep in mind that for criteria.

809 "Lisa Bielen" (4138034944)

02:47:31.890 --> 02:47:40.560

Anyone who is in the competitive range, will have the opportunity to address any concerns raised by the peer review group for those criteria.

810 "Lisa Bielen" (4138034944)

02:47:40.560 --> 02:47:47.970

And the big requirement is, those concerns have to be addressed prior to award in order to be considered eligible.

811 "Lisa Bielen" (4138034944)

02:47:47.970 --> 02:47:53.160

But if the peer reviewed group, once again, if they raise kids, or have they have concerns.

812 "Lisa Bielen" (4138034944)

02:47:53.160 --> 02:47:57.600

Folks who were in the competitor range will have the opportunity to address them next slide. Please.

813 "Lisa Bielen" (4138034944)

02:48:00.210 --> 02:48:11.220

Okay, and just, for example, sake here is the list you can also see this and but just to kind of give you a visual, these are

what we're talking about when we talk about underscored criteria.

814 "Lisa Bielen" (4138034944)

02:48:13.260 --> 02:48:17.850

Next slide. Okay.

815 "Lisa Coleman" (3465581312)

02:48:23.575 --> 02:48:33.895

Right. So, as we mentioned earlier, we went through this much faster than originally anticipated. Um, I just wanted to highlight a couple of points.

816 "Lisa Coleman" (3465581312)

02:48:33.925 --> 02:48:45.655

We provided a lot of references to policies and regulations that are what drive our solicitation. And we encourage you to look at those to ensure familiarity with them.

817 "Lisa Coleman" (3465581312)

02:48:46.140 --> 02:48:51.960

Excuse me just a reminder proposal. Due date is February 21st.

818 "Lisa Coleman" (3465581312)

02:48:51.960 --> 02:48:58.890

That was updated with the amendment that was released yesterday, as we realized that February 20th is a federal holiday.

819 "Lisa Coleman" (3465581312)

02:48:58.890 --> 02:49:11.815

So the proposal due date has been updated to February 21st, the deadline for any Q. and a has been updated to November 23rd. So if there are any questions again, we've provided the underscore act.

820 "Lisa Coleman" (3465581312)

02:49:13.225 --> 02:49:14.995

underscore act

821 "Lisa Coleman" (3465581312)

02:49:16.080 --> 02:49:23.490

Oh, and I H dot Gov please submit your questions through there again with the deadline of November 23rd.

822 "Lisa Coleman" (3465581312)

02:49:24.385 --> 02:49:29.155

And again, I just need to make sure I reiterate the reminder.

823 "Lisa Coleman" (3465581312)

02:49:29.365 --> 02:49:40.375

That questions can only be directed to do not reach out to anybody that was giving a presentation today other than a contracting officer.

824 "Lisa Coleman" (3465581312)

02:49:40.735 --> 02:49:47.755

Those questions that are submitted through the info email address are sent. Right. To the ceo's office.

825 "Lisa Coleman" (3465581312)

02:49:48.475 --> 02:49:56.965

At this point, this will conclude our presentations I will remind everybody, we will make the transcripts available

through a Sam dot Gov. Notice.

826 "Lisa Coleman" (3465581312)

02:49:56.965 --> 02:50:06.565

So I encourage you to continue to monitor Sam, go for any additional information that is provided as well as the transcripts to this meeting.

827 "Lisa Coleman" (3465581312)

02:50:09.180 --> 02:50:18.120

We are going to end this recording and thank everybody for their participation and interest in the competition.

828 "Lisa Coleman" (3465581312)

02:50:18.120 --> 02:50:19.380

Thank you.